**ARMARDA GROUP LIMITED**
(Incorporated in Bermuda on 13 August 2003)
(Registration No.: 34050)

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**ISSUANCE AND ALLOTMENT OF 2,121,290,000 NEW ORDINARY SHARES OF PAR VALUE HK$0.05 EACH IN THE CAPITAL OF THE COMPANY ("PLACEMENT SHARES") ON THE CATALIST PURSUANT TO THE PLACEMENT OF 2,121,290,000 PLACEMENT SHARES, AT AN ISSUE PRICE OF S$0.005 FOR EACH PLACEMENT SHARE**

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*Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcements dated 27 January 2015 and 11 February 2015.*

Further to the announcements made by the Company on 11 February 2015 in relation to listing and quotation notice ("**Notice**") for the Placement Shares, the Board of Directors of the Company is pleased to announce that 2,121,290,000 New Shares have been issued at an issue price of S$0.005 for each New Share to HK INHONTECH Holdings Company Limited, Zhou Xiaoxi, Luo Lirong, Qin Rupeng, Zong Lianghu, Fu Qinhui, Wang Zhiqiang, Liu Dan, Lin Xiuping, Li Sheng, Li Shuxiang, Song Chazhen, Luo Shenglin, Yang Yanyan, Chen Qin, Zhang Weiyuan, Li Dong, and Lu Lirong pursuant to the Placement Agreement. The 2,121,290,000 Placement Shares will be listed and quoted on Catalist with effect from 9:00 a.m., 18 February 2015.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

**Directors' Responsibility Statement**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement, the Placement Shares, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the circular in its proper form and context.

**BY ORDER OF THE BOARD OF**
**Armarda Group Limited**

Luk Chung Po, Terence
Executive Director

17 February 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Liau H. K.*
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