

**8TELECOM INTERNATIONAL HOLDINGS CO. LTD.**  
(UNDER JUDICIAL MANAGEMENT)  
(Incorporated in Bermuda)  
(Company Registration: 34713)

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**SUPPLEMENTAL TO MEMORANDUM OF UNDERSTANDING FOR RESTRUCTURING**

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*Capitalised terms used herein shall, unless defined otherwise, have the definitions ascribed to them in the announcement made by the Company on 14 February 2020.*

Further to the earlier announcement made by the Company on 14 February 2020 in relation to the entry into a MOU with Kossen to explore a Proposed Restructuring, the Judicial Managers wish to announce that the Company has entered into a supplemental agreement to the MOU which extends the validity of the MOU up to 10 April 2020. The MOU has been extended due to unforeseen circumstances caused by the COVID-19 pandemic resulting in delays in implementation.

Shareholders are reminded that there is no certainty or assurance that the definitive agreement for the Proposed Restructuring will be entered into, and if entered into, whether the transactions contemplated therein can or will proceed. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, or other professional advisers immediately.

Further announcement will be made as and when there are material developments.

**Submitted by the Judicial Managers  
For and On Behalf of the Company**

Andrew Grimmett and Lim Loo Khoon  
Deloitte & Touche LLP  
31 March 2020