



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries

1. Wilmar Myanmar Logistics Limited (Myanmar Subsidiary)

Wilmar Myanmar Logistics Limited (“WMLL”) is a direct 80% owned subsidiary of Wilmar Investment Holdings Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar. The paid-up capital of WMLL is US\$75,000. The remaining 20% of the paid-up capital of WMLL is held by Value Supplies Company Limited, a party not related to Wilmar. The principal activities of WMLL will be the construction and operation of storage tanks, terminals, warehouses and other storage facilities for edible oils and its related products in Myanmar.

2. Global Eco Chemicals Singapore Pte. Ltd. (Singapore Subsidiary)

Further to Wilmar’s announcement dated 30 June 2017 on the conditional joint venture agreement between KOG Investments Pte Ltd (“KOGI”) (a direct wholly-owned subsidiary of Wilmar) and Lion Corporation, Global Eco Chemicals Singapore Pte. Ltd. (“GECS”) has been incorporated as a wholly-owned subsidiary of KOGI. GECS has an issued and paid-up share capital of US\$2,000. The principal activity of GECS will be investment holding.

3. Wilmar (Panjin) New Energy Power Generation Co., Ltd (China Subsidiary)

Wilmar (Panjin) New Energy Power Generation Co., Ltd (“Wilmar Panjin”) is a direct wholly-owned subsidiary of Yihai Kerry Investments Co., Ltd (“YKI”), an indirect wholly-owned subsidiary of Wilmar China Limited, which is in turn, an indirect wholly-owned subsidiary of Wilmar. Wilmar Panjin has a registered share capital of US\$3,000,000. Wilmar Panjin will engage in the generation and provision of electricity and steam.

Change in shareholding in subsidiary

4. Equatorial Trading Limited (Malaysia Subsidiary)

Equatorial Trading Limited (“Equatorial”), was a direct 78.44% owned subsidiary of Wilmar. Wilmar Resources Pte Ltd (“WRPL”), a direct wholly-owned subsidiary of Wilmar, has acquired a 3.25% equity interest in Equatorial from an individual shareholder of Equatorial, who is not related to Wilmar, for a total consideration of US\$3,250,000 which was arrived at on a willing-seller, willing-buyer basis. Following the completion of the abovementioned acquisition by WRPL, Wilmar holds an effective interest of 81.69% in Equatorial.

Issued by
WILMAR INTERNATIONAL LIMITED
24 July 2017