**ORIENTAL GROUP LTD.**
**(Company Registration No. 200401998C)**
**(Incorporated in Singapore)**

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**ENTRY BY THE COMPANY INTO A SUBSCRIPTION AGREEMENT FOR THE ISSUANCE OF AN AGGREGATE OF S$5,500,000 CONVERTIBLE LOAN NOTES - COMPLETION**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*

*All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcements.*

The Board of Directors (the "**Board**") of Oriental Group Ltd. (the "**Company**") refers to its earlier announcements dated 8 January 2015 and 21 January 2015 ("**Announcements**") relating to the entry by the Company into a Subscription Agreement for the issuance of an aggregate of S$5,500,000 Notes ("**Subscription**").

The Board wishes to announce the completion of the Subscription has taken place today in accordance with the terms and conditions as set out in the Subscription Agreement and the Notes have been duly issued.

The listing and quotation notice dated 21 January 2015 issued by SGX-ST is not to be taken as an indication of the merits of the Subscription, the Conversion Shares, the Company, its subsidiaries and their securities.

**BY ORDER OF THE BOARD**

Lee Wan Sing
Chief Executive Officer

24 February 2015