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9 July 2015

Singapore Exchange (SGX)
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**RE: CIMIC'S LEIGHTON ASIA AWARDED A\$1.2BN PROJECT BY GOVERNMENT
OF HONG KONG SAR**

Please find attached a copy of a media release issued today by CIMIC Group Limited,
parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully

Vanessa Rees
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9 July 2015**CIMIC's Leighton Asia awarded A\$1.2bn project by
Government of Hong Kong SAR**

CIMIC Group company Leighton Contractors (Asia) Limited ('Leighton Asia') has been awarded a contract by the Government of the Hong Kong Special Administrative Region to construct a boundary control point on the border between Hong Kong and China. The revenue to CIMIC will be approximately A\$1.2 billion (HK\$7.1 billion).

The Liantang/Heung Yuen Wai Boundary Control Point Buildings and Associated Facilities project will provide efficient access to the mainland of China, fulfilling the Government's objective of facilitating future regional cooperation and development.

It is the largest Hong Kong project awarded to Leighton Asia as sole contractor.

CIMIC Group Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "The Boundary Control Point project is a key element in the government's plans to forge closer economic integration with Mainland China and, once operational, it will generate significant benefits for Hong Kong.

"We look forward to delivering a project of such strategic importance to the Hong Kong government."

Leighton Asia Managing Director Manuel Alvarez Munoz said: "CIMIC's Leighton Asia is now a key player in three major gateway projects for the Hong Kong government: the construction of the terminus for the express rail link to China, the boundary crossing facilities for the Hong Kong-Zhuhai-Macao bridge, and the Boundary Control Point contract announced today.

"We are pleased to be able to continue to assist Hong Kong with the development of these infrastructure projects."

The Boundary Control Point project includes construction of a passenger terminal building and nine other main ancillary buildings including fire and police bases, vehicle examination buildings and a number of bridge structures. Works will be commenced in mid-2015, with completion expected in 2018.

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CIMIC GROUP LIMITED (ASX: CIM), founded in Australia in 1949, is one of the world's leading international contractors and the world's largest contract miner. CIMIC, previously known as Leighton Holdings, was listed on the Australian Stock Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East and Southern Africa and employed approximately 30,200 people as at 31 March 2015.