



SASSEUR REAL ESTATE INVESTMENT TRUST
(a real estate investment trust constituted on 30 October 2017
under the laws of the Republic of Singapore)

NOTICE OF BOOKS CLOSURE AND DISTRIBUTION PAYMENT DATE

NOTICE IS HEREBY GIVEN THAT the Transfer Books and Register of Unitholders of Sasseur Real Estate Investment Trust (“**SASSEUR REIT**”) will be closed on **28 May 2019 at 5.00 p.m.** (the “**Books Closure Date**”) to determine Unitholders’ entitlements to SASSEUR REIT’s distributable income of 1.656 cents per unit in SASSEUR REIT (“**Unit**”) for the period from 1 January 2019 to 31 March 2019 (the “**Distribution**”) comprising a distribution out of capital (“**Capital Distribution**”).

Holders of Units (“**Unitholders**”) whose securities accounts with The Central Depository (Pte) Limited (“**CDP**”) are credited with the Units as at 5.00 p.m. on the Books Closure Date will be entitled to the Distribution to be paid on **27 June 2019**.

Declaration for Singapore Tax Purposes

Capital Distribution

The Capital Distribution represents a return of capital to Unitholders for Singapore income tax purpose and is not subject to Singapore income tax. The amount of Capital Distribution will reduce the cost of Units for Singapore income tax purposes.

For Unitholders who hold the Units as trading assets, the cost base of their Units for the purpose of calculating the amount of taxable trading gains arising from the disposal of the Units will therefore be reduced by the amount of Capital Distribution they receive.

Important dates and time

Description	Date/deadline
Books Closure Date	28 May 2019 at 5.00 p.m.
Distribution Payment Date	27 June 2019

By Order of the Board
Sasseur Asset Management Pte. Ltd.
(Company registration no. 201707259N)
(as Manager of Sasseur Real Estate Investment Trust)

Anthony Ang Meng Huat
Chief Executive Officer
13 May 2019

Sponsorship Statement:

DBS Bank Ltd. was the sole financial adviser and issue manager for the initial public offering of Sasseur REIT (the "Offering"). DBS Bank Ltd. and Bank of China Limited, Singapore Branch were the joint global coordinators to the Offering. DBS Bank Ltd., Bank of China Limited, Singapore Branch, China International Capital Corporation (Singapore) Pte. Limited, Citigroup Global Markets Singapore Pte. Ltd., Credit Suisse (Singapore) Limited, Haitong International Securities (Singapore) Pte. Ltd. and Maybank Kim Eng Securities Pte. Ltd. were the joint bookrunners and underwriters to the Offering.