

**ALPHA DX GROUP LIMITED**  
**(UNDER JUDICIAL MANAGEMENT)**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200310813H)

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**APPLICATION FOR FURTHER EXTENSION OF TIME TO COMPLY WITH LISTING RULES:**

- **705(1): ANNOUNCEMENT OF FULL-YEAR FINANCIAL STATEMENTS**
  - **707(1) AND 707(2): HOLDING OF ANNUAL GENERAL MEETING AND ISSUANCE OF ANNUAL REPORT**
  - **1304(1): SUBMISSION OF RESUMPTION PROPOSAL**
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**INTRODUCTION**

1. Alpha DX Group Limited (under judicial management) (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement made by the Company on 1 November 2023 in relation to the Company’s application to the Singapore Exchange Regulation Pte. Ltd. (“**SGX RegCo**”) for an extension of time to comply with Rules 705(1), 707(1) and 1304(1) of the Listing Manual Section B: Rules of Catalist of Singapore Exchange Securities Trading Limited (“**Catalist Rules**”).
2. The Company wishes to announce that on 19 August 2024, the Company has, through its Sponsor (as defined below), submitted an application to SGX RegCo for an extension of time to comply with Rules 705(1), 707(1), 707(2) and 1304(1) of the Catalist Rules, being the extensions of time of:
  - (a) up to 31 December 2024 for:
    - (i) the announcement of its financial statements for the financial year ended 31 December 2022 (“**FY2022**”);
    - (ii) the holding of its annual general meeting and issuance of its annual report for FY2022; and
    - (iii) the submission of the resumption proposal; and
  - (b) up to 31 December 2024 for:
    - (i) the announcement of its financial statements for the financial year ended 31 December 2023 (“**FY2023**”); and
    - (ii) the holding of its annual general meeting and issuance of its annual report for FY2023

(collectively, the “**Waivers**”).

**REASONS FOR SEEKING THE WAIVERS**

3. The Company has made the application for the Waivers due to the following reasons:

- (a) The joint and several judicial managers of the Company are still in the process of considering and negotiating potential restructuring deals and require more time to arrive at a legally binding agreement. The Company has since secured a loan facility of S\$2 million from third party investors to settle the debts of the Company through a scheme of arrangement. On 15 March 2024, the Company has entered into a binding term sheet with Core Expert Holdings Limited to potentially effect a reverse take-over which, if successful, will benefit both its creditors and shareholders. The scheme of arrangement has been sanctioned by the High Court of Singapore on 5 August 2024.
- (b) The Company is, in any case, in a net liability position, and has no resources at this juncture to prepare its annual report and financial statements and hold its annual general meeting for FY2022 and FY2023. Any resources it is capable of realising at this juncture has to be applied towards satisfying the Company's debt obligations towards creditors and achieving the statutory purposes of judicial management.
- (c) The financial reports, which are historical financial statements of the business owned by the Group which has since been disposed of, would not give a true or fair view of the state of affairs of the Group, given that the Group is still in the midst of restructuring, and the activities and affairs of the Company and the Group are in a state of flux.

#### **FURTHER ANNOUNCEMENTS**

- 4. Further announcements on the above will be made in due course as and when there are material developments.

#### **TRADING CAUTION**

- 5. Shareholders and potential investors are advised to exercise caution when trading in the shares of the Company. There is no assurance or certainty that any definitive agreement will be eventually entered into on the same terms set out herein and/or that such agreements, having been entered into and being subject to certain conditions, will be completed. In the event of any doubt as to the action they should take, Shareholders and potential investors should consult their stock brokers, bank managers, solicitors, or other professional advisers.

#### **SUBMITTED BY THE JUDICIAL MANAGERS**

For and on behalf of the Company  
Tan Wei Cheong  
Joint and Several Judicial Manager  
21 August 2024

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.*