



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES

NOTICE IS HEREBY GIVEN that, subject to the approval of the shareholders of the Company for the proposed final dividend at the Eleventh Annual General Meeting to be held on 28 April 2017, the Share Transfer Books and Register of Members of the Company will be closed on 23 May 2017 for the purpose of determining entitlements of ordinary shareholders to the tax exempt (one-tier) final dividend of S\$0.04 per ordinary share (the "Final Dividend") in respect of the financial year ended 31 December 2016.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on 22 May 2017 will be registered before entitlements to the Final Dividends are determined.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with the Company's ordinary shares as at 5.00 p.m. on 22 May 2017 will be entitled to the Final Dividend.

Payment of the Final Dividend, if approved by the members at the Annual General Meeting, will be made on 7 June 2017.

By Order of the Board

Ren Yuanlin
Executive Chairman

27 April 2017