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Oriental Unicorn Agricultural Group Limited

東麟農業集團有限公司

*(Incorporated in the Cayman Islands and
continued in Bermuda with limited liability)*

(Stock Code: 8120)

China Culiangwang Beverages Holdings Limited

中國粗糧王飲品控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 904)

JOINT ANNOUNCEMENT

VOLUNTARY ANNOUNCEMENT: LAPSE OF MEMORANDUM OF UNDERSTANDING

This is a voluntary announcement made jointly by Oriental Unicorn Agricultural Group Limited (“**OUA**”) and China Culiangwang Beverages Holdings Limited (“**China CLW**”).

Reference is made to the joint announcement (“**Announcement**”) of OUA and China CLW dated 27 March 2014 in relation to the Memorandum and the Intended Cooperation, and the joint announcement (“**Second Announcement**”) of OUA and China CLW dated 27 June 2014 in relation to the extension of the Relevant Period. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As supplemented by an extension letter to the Memorandum as set out in the Second Announcement, the last date of the Relevant Period is 30 September 2014 (or such later date as may be agreed by the parties). As at the date of this announcement, no Definitive Agreement was entered into between the parties and no agreement was reached to extend the Relevant Period. Accordingly, the Memorandum has lapsed as at the date of this announcement. Under the terms of the Memorandum, China CLW shall, within five days upon expiry of the Relevant Period, refund (without interest) the Earnest Money to OUA.

The board of directors of OUA considers that the lapse of the Memorandum does not have any material adverse effect on the financial position and business operation of OUA and its subsidiaries. OUA will apply the refunded Earnest Money for short-term money lending purpose as its money lending business or as general working capital.

The board of directors of China CLW considers that the lapse of the Memorandum does not have any material adverse effect on the financial position and business operation of China CLW and its subsidiaries.

OUA and China CLW will continue to explore other means of cooperation despite the lapse of the Memorandum, and if such cooperation is materialised, OUA and China CLW will comply with the applicable requirements under the GEM Listing Rules or, as the case may be, the Listing Rules in this regard.

On behalf of the Board

Oriental Unicorn Agricultural Group Limited

Zhou Jing

Chairman and Chief Executive Officer

By Order of the Board

China Culiangwang Beverages Holdings Limited

Sun Shao Feng

Chairman and Chief Executive Officer

Hong Kong, 30 September 2014

As at the date of this announcement, the board of directors of OUA comprises two executive directors, namely, Mr. Zhou Jing and Mr. Lam Chun Kei; one non-executive director, namely Mr. Lin Chuen Chow Andy; and three independent non-executive directors, namely Mr. Siu Kam Chau, Mr. Lee Kin Fai and Ms. Cheng Lo Yee.

This announcement, for which the directors of OUA collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to OUA. The directors of OUA, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of OUA at www.irasia.com/listco/hk/orientalunicorn/index.htm.

As at the date of this announcement, the board of directors of China CLW comprises two executive directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and three independent non-executive directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong and Mr. Zeng Shaoxiao.