

**NOTICE OF REDEMPTION TO HOLDERS OF GREENKO SOLAR (MAURITIUS) LIMITED'S
5.55% SENIOR NOTES DUE 2025**

		CUSIP	ISIN	Common Codes
5.55% Senior Notes due 2025	Rule 144A:	39530V AA6	US39530VAA61	203514395
	Regulation S:	V3855G AA8	USV3855GAA86	203514620

Greenko Solar (Mauritius) Limited (the “**Company**”) hereby gives irrevocable notice to the Holders of its 5.55% Senior Notes due 2025 (the “**Notes**”) of redemption in full of the outstanding Notes in accordance with Section 3.07(c) of the Indenture, dated as of July 29, 2019 (as amended and supplemented to the date hereof, the “**Indenture**”), among the Company, Greenko Energy Holdings as parent guarantor (the “**Parent Guarantor**”) and The Bank of New York Mellon, as trustee (the “**Trustee**”), notes collateral agent and common collateral agent, subject to the satisfaction of the conditions set forth below. Capitalized terms have the meanings given to them in the Indenture. The Notes are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).

The terms and conditions of the redemption are as follows:

1. The redemption date for the Notes will be January 14, 2025 (the “**Redemption Date**”).
2. The redemption price for the Notes is US\$512,718,750, which comprises (i) the amount for the redemption of the outstanding principal amount of US\$500,000,000 of Notes at a redemption price of 100.000% of the principal amount thereof, and (ii) accrued and unpaid interest on the outstanding Notes from July 29, 2024, to (but not including) the Redemption Date (the “**Redemption Price**”).
3. To collect the Redemption Price, the Notes must be surrendered to The Bank of New York Mellon (the “**Paying Agent**”) at the office of the Paying Agent shown below at any time on or after the Redemption Date:

The Bank of New York Mellon
240 Greenwich Street
New York, NY 10286
United States of America
4. Unless the Company defaults in paying the Redemption Price or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the Notes (or portion thereof) ceases to accrue on and after the Redemption Date.
5. The Notes are being redeemed pursuant to Section 3.07(c) of the Indenture.
6. No representation is made by the Company or the Trustee or any of their affiliates as to the correctness or accuracy of the CUSIP or ISIN numbers printed on the Notes or contained in this notice. Reliance may be placed only on the other identification numbers printed on the Notes.

Upon completion of the redemption on the Redemption Date, the Company and the Parent Guarantor will be discharged under the Indenture and the Notes will be delisted from the SGX-ST.

This notice is given by Greenko Solar (Mauritius) Limited on December 13, 2024.

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration pursuant to the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements.