



GEMS TV HOLDINGS LIMITED

(Incorporated with limited liability in the Cayman Islands on April 23, 2011)

Company Registration Number: CR-109716

QUARTERLY UPDATE PURSUANT TO RULE 1313(2) OF THE SGX-ST LISTING MANUAL

Pursuant to Rule 1313(2) of the SGX-ST Listing Manual, the Board of Directors of Gems TV Holdings Limited (the “**Company**”) wishes to provide the following update:

Financial Position and Cash Flow

There have been no material changes in the Company’s and its subsidiary’s (the “**Group**”) financial position or operating results from those disclosed in our Q3 FY2014 results announcement which was released on 7 April 2014 and our announcement on 14 April 2014 relating to the Company’s updated NTA based on our Auditor’s reviewed accounts.

Outlook and Future Direction

The Company is preparing for a delisting as detailed in our earlier announcement on 3 March 2014 and subsequent announcements on 8 April 2014 and 14 April 2014.

Save for the above and as previously announced, there are no material developments that may have a significant impact on the financial position of the Group nor any other updates on its future direction at this time.

By Order of the Board
Gems TV Holdings Limited

Kevin Cho
Company Secretary
2 June 2014