

Financial Results for Fiscal 2016

(from April 1,2016 to March 31,2017)

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A. CONSOLIDATED FINANCIAL INFORMATION 連結決算情報

1. CONSOLIDATED BALANCE SHEETS 連結貸借対照表

Millions of Yen (金額単位: 百万円)

		As of March 31, 2016	As of March 31, 2017
ASSETS:	(資産の部)		
Cash and due from banks	現金預け金	578,327	1,118,843
Call loans and bills bought	コールローン及び買入手形	369,194	276,033
Monetary claims bought	買入金銭債権	40,285	39,629
Trading assets	特定取引資産	33,799	32,098
Money held in trust	金銭の信託	3,200	3,300
Securities	有価証券	2,181,076	1,350,029
Loans and bills discounted	貸出金	7,643,361	7,929,665
Foreign exchanges	外国為替	7,608	6,717
Lease receivables and investment assets	リース債権及びリース投資資産	56,333	61,205
Other assets	その他資産	74,555	90,886
Tangible fixed assets	有形固定資産	71,994	76,064
Intangible fixed assets	無形固定資産	23,318	31,991
Net defined benefit asset	退職給付に係る資産	11,011	13,438
Deferred tax assets	繰延税金資産	1,985	2,071
Customers' liabilities for acceptances and guarantees	支払承諾見返	69,806	69,942
Allowance for loan losses	貸倒引当金	△48,556	△47,080
Allowance for investment loss	投資損失引当金	△54	△53
Total assets	資産の部合計	11,117,249	11,054,783
LIABILITIES:	(負債の部)		
Deposits	預金	8,949,700	9,244,479
Negotiable certificates of deposit	譲渡性預金	173,270	119,902
Call money and bills sold	コールマネー及び売渡手形	223,394	108,400
Payables under repurchase agreements	売現先勘定	48,416	31,086
Payables under securities lending transactions	債券貸借取引受入担保金	310,984	19,298
Trading liabilities	特定取引負債	23,219	20,129
Borrowed money	借入金	154,904	277,175
Foreign exchanges	外国為替	140	100
Bonds with subscription rights to shares	新株予約権付社債	56,340	56,095
Borrowed money from trust account	信託勘定借	3	203
Other liabilities	その他負債	115,021	102,751
Net defined benefit liability	退職給付に係る負債	21,676	20,857
Provision for directors' retirement benefits	役員退職慰労引当金	238	281
Provision for reimbursement of deposits	睡眠預金払戻損失引当金	333	297
Provision for contingent loss	偶発損失引当金	1,730	1,779
Provision for point card certificates	ポイント引当金	305	336
Reserves under special laws	特別法上の引当金	11	11
Deferred tax liabilities	繰延税金負債	45,390	46,934
Acceptances and guarantees	支払承諾	69,806	69,942
Total liabilities	負債の部合計	10,194,888	10,120,064
NET ASSETS:	(純資産の部)		
Capital stock	資本金	90,845	90,845
Capital surplus	資本剰余金	54,884	54,884
Retained earnings	利益剰余金	668,039	664,459
Treasury shares	自己株式	△54,559	△42,503
Total shareholders' equity	株主資本合計	759,209	767,686
Valuation difference on available-for-sale securities	その他有価証券評価差額金	162,340	165,605
Deferred gains or losses on hedges	繰延ヘッジ損益	2,187	750
Foreign currency translation adjustment	為替換算調整勘定	152	198
Remeasurements of defined benefit plans	退職給付に係る調整累計額	△2,990	△1,069
Total accumulated other comprehensive income	その他の包括利益累計額合計	161,690	165,484
Subscription rights to shares	新株予約権	367	407
Non-controlling interests	非支配株主持分	1,092	1,140
Total net assets	純資産の部合計	922,360	934,719
Total liabilities and net assets	負債及び純資産の部合計	11,117,249	11,054,783

Note: Figures less than ¥1 million are omitted.

2. CONSOLIDATED STATEMENTS OF INCOME AND CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

連結損益計算書及び連結包括利益計算書

CONSOLIDATED STATEMENTS OF INCOME 連結損益計算書

Millions of Yen (金額単位: 百万円)

		FY2015	FY2016
Ordinary income (KEIJO SHUEKI)	経常収益	223,613	249,804
Interest income	資金運用収益	125,089	123,005
(Interest on loans and discounts)	(うち貸出金利息)	(92,939)	(95,298)
(Interest and dividends on securities)	(うち有価証券利息配当金)	(28,372)	(23,269)
Trust fees	信託報酬	1	3
Fees and commissions	役務取引等収益	58,668	60,888
Trading income	特定取引収益	3,282	2,992
Other ordinary income	その他業務収益	23,631	17,640
Other income	その他経常収益	12,940	45,273
Ordinary expenses (KEIJO HIYO)	経常費用	150,843	202,748
Interest expenses	資金調達費用	10,611	14,661
(Interest on deposits)	(うち預金利息)	(5,537)	(6,862)
Fees and commissions payments	役務取引等費用	29,312	32,246
Trading expenses	特定取引費用	—	189
Other ordinary expenses	その他業務費用	10,948	44,007
General and administrative expenses	営業経費	88,691	89,147
Other expenses	その他経常費用	11,279	22,495
Ordinary profit (KEIJO RIEKI)	経常利益	72,769	47,055
Extraordinary income	特別利益	99	0
Gain on disposal of non-current assets	固定資産処分益	99	0
Extraordinary losses	特別損失	221	248
Loss on disposal of non-current assets	固定資産処分損	208	248
Impairment loss	減損損失	13	—
Profit before income taxes	税金等調整前当期純利益	72,647	46,808
Income taxes-current	法人税、住民税及び事業税	22,798	16,480
Income taxes-deferred	法人税等調整額	1,895	986
Total income taxes	法人税等合計	24,694	17,466
Profit	当期純利益	47,953	29,341
Profit attributable to non-controlling interests	非支配株主に帰属する当期純利益	43	65
Profit attributable to owners of parent	親会社株主に帰属する当期純利益	47,909	29,276

Note: Figures less than ¥ 1 million are omitted.

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME 連結包括利益計算書

Millions of Yen (金額単位: 百万円)

		FY2015	FY2016
Profit	当期純利益	47,953	29,341
Other comprehensive income	その他の包括利益	△36,777	3,779
Valuation difference on available-for-sale securities	その他有価証券評価差額金	△36,500	3,510
Deferred gains or losses on hedges	繰延ヘッジ損益	1,155	△1,176
Foreign currency translation adjustment	為替換算調整勘定	△4,210	123
Remeasurements of defined benefit plans	退職給付に係る調整額	2,676	1,920
Share of other comprehensive income of entities accounted for using equity method	持分法適用会社に対する持分相当額	100	△598
Comprehensive income	包括利益	11,175	33,121
Comprehensive income attributable to:	(内訳)		
Owners of parent	親会社株主に係る包括利益	11,018	33,071
Non-controlling interests	非支配株主に係る包括利益	157	50

Note: Figures less than ¥ 1 million are omitted.

3. CONSOLIDATED STATEMENTS OF CHANGES IN NET ASSETS

連結株主資本等変動計算書

前連結会計年度(自 平成27年4月1日 至 平成28年3月31日)

FY2015 Ended Mar.31,2016

Millions of Yen (金額単位:百万円)

		Shareholders' equity				
		株主資本				
		Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
		資本金	資本剰余金	利益剰余金	自己株式	株主資本合計
Balance at beginning of current period	当期首残高	90,845	54,884	631,218	△47,512	729,435
Changes of items during period	当期変動額					
Dividends of surplus	剰余金の配当			△11,086		△11,086
Profit attributable to owners of parent	親会社株主に帰属する当期純利益			47,909		47,909
Purchase of treasury shares	自己株式の取得				△7,080	△7,080
Disposal of treasury shares	自己株式の処分			△0	32	32
Net changes of items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)					
Total changes of items during period	当期変動額合計	—	—	36,821	△7,047	29,774
Balance at end of current period	当期末残高	90,845	54,884	668,039	△54,559	759,209

		Accumulated other comprehensive income					Subscription rights to shares	Non-controlling interests	Total net assets
		その他の包括利益累計額							
		Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
		その他有価証券評価差額金	繰延ヘッジ損益	為替換算調整勘定	退職給付に係る調整累計額	その他の包括利益累計額合計			
Balance at beginning of current period	当期首残高	198,543	886	4,818	△5,666	198,581	331	936	929,285
Changes of items during period	当期変動額								
Dividends of surplus	剰余金の配当								△11,086
Profit attributable to owners of parent	親会社株主に帰属する当期純利益								47,909
Purchase of treasury shares	自己株式の取得								△7,080
Disposal of treasury shares	自己株式の処分								32
Net changes of items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)	△36,203	1,300	△4,665	2,676	△36,891	36	155	△36,699
Total changes of items during period	当期変動額合計	△36,203	1,300	△4,665	2,676	△36,891	36	155	△6,924
Balance at end of current period	当期末残高	162,340	2,187	152	△2,990	161,690	367	1,092	922,360

Note: Figures less than ¥1 million are omitted.

当連結会計年度(自 平成28年4月1日 至 平成29年3月31日)

FY2016 Ended Mar.31,2017

Millions of Yen (金額単位:百万円)

		Shareholders' equity				
		株主資本				
		Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
		資本金	資本剰余金	利益剰余金	自己株式	株主資本合計
Balance at beginning of current period	当期首残高	90,845	54,884	668,039	△54,559	759,209
Changes of items during period	当期変動額					
Dividends of surplus	剰余金の配当			△12,275		△12,275
Profit attributable to owners of parent	親会社株主に帰属する当期純利益			29,276		29,276
Purchase of treasury shares	自己株式の取得				△8,533	△8,533
Disposal of treasury shares	自己株式の処分			△3	12	8
Retirement of treasury shares	自己株式の消却			△20,577	20,577	—
Net changes of items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)					
Total changes of items during period	当期変動額合計	—	—	△3,580	12,056	8,476
Balance at end of current period	当期末残高	90,845	54,884	664,459	△42,503	767,686

		Accumulated other comprehensive income					Subscription rights to shares	Non-controlling interests	Total net assets
		その他の包括利益累計額							
		Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
		その他有価証券評価差額金	繰延ヘッジ損益	為替換算調整勘定	退職給付に係る調整累計額	その他の包括利益累計額合計			
Balance at beginning of current period	当期首残高	162,340	2,187	152	△2,990	161,690	367	1,092	922,360
Changes of items during period	当期変動額								
Dividends of surplus	剰余金の配当								△12,275
Profit attributable to owners of parent	親会社株主に帰属する当期純利益								29,276
Purchase of treasury shares	自己株式の取得								△8,533
Disposal of treasury shares	自己株式の処分								8
Retirement of treasury shares	自己株式の消却								—
Net changes of items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)	3,264	△1,436	46	1,920	3,794	39	48	3,882
Total changes of items during period	当期変動額合計	3,264	△1,436	46	1,920	3,794	39	48	12,358
Balance at end of current period	当期末残高	165,605	750	198	△1,069	165,484	407	1,140	934,719

Note: Figures less than ¥1 million are omitted.

4. CONSOLIDATED STATEMENTS OF CASH FLOWS 連結キャッシュ・フロー計算書

Millions of Yen (金額単位：百万円)

		FY2015	FY2016
1.Cash flows from operating activities	I 営業活動によるキャッシュ・フロー		
Profit before income taxes	税金等調整前当期純利益	72,647	46,808
Depreciation	減価償却費	11,602	11,631
Impairment loss	減損損失	13	—
Share of (profit) loss of entities accounted for using equity method	持分法による投資損益(△は益)	△158	11,783
Increase (decrease) in allowance for loan losses	貸倒引当金の増減(△)	△4,080	△1,475
Increase (decrease) in allowance for investment loss	投資損失引当金の増減額(△は減少)	△21	△0
Decrease (increase) in net defined benefit asset	退職給付に係る資産の増減額(△は増加)	△4,991	△2,427
Increase (decrease) in net defined benefit liability	退職給付に係る負債の増減額(△は減少)	△164	△819
Increase (decrease) in provision for directors' retirement benefits	役員退職慰労引当金の増減額(△は減少)	46	42
Increase (decrease) in provision for reimbursement of deposits	睡眠預金払戻損失引当金の増減(△)	△194	△36
Increase (decrease) in provision for contingent loss	偶発損失引当金の増減額(△は減少)	△513	49
Increase (decrease) in provision for point card certificates	ポイント引当金の増減額(△は減少)	49	30
Gain on fund management	資金運用収益	△125,089	△123,005
Financing expenses	資金調達費用	10,611	14,661
Loss (gain) related to securities	有価証券関係損益(△)	△14,868	△6,622
Loss (gain) on money held in trust	金銭の信託の運用損益(△は運用益)	△34	△32
Loss (gain) on disposal of non-current assets	固定資産処分損益(△は益)	108	247
Net decrease (increase) in trading assets	特定取引資産の純増(△)減	6,024	1,701
Net increase (decrease) in trading liabilities	特定取引負債の純増減(△)	△2,658	△3,090
Net decrease (increase) in loans and bills discounted	貸出金の純増(△)減	△315,715	△290,874
Net increase (decrease) in deposit	預金の純増減(△)	307,728	300,766
Net increase (decrease) in negotiable certificates of deposit	譲渡性預金の純増減(△)	△322,467	△52,961
Net increase (decrease) in borrowed money	借入金の純増減(△)	△11,765	122,599
Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)	預け金(日銀預け金を除く)の純増(△)減	32,813	△80,746
Net decrease (increase) in call loans	コールローン等の純増(△)減	△89,994	89,141
Net decrease (increase) in monetary claims bought	買入金銭債権の純増(△)減	4,531	656
Net increase (decrease) in call money	コールマネー等の純増減(△)	105,643	△113,410
Net increase (decrease) in payables under repurchase agreements	売現先約定の純増減(△)	48,416	△15,967
Net increase (decrease) in payables under securities lending transactions	債券貸借取引受入担保金の純増減(△)	△90,895	△288,210
Net decrease (increase) in foreign exchanges-assets	外国為替(資産)の純増(△)減	224	877
Net increase (decrease) in foreign exchanges-liabilities	外国為替(負債)の純増減(△)	△53	△39
Net decrease (increase) in lease receivables and investment assets	リース債権及びリース投資資産の純増(△)減	△6,655	△5,546
Increase (decrease) in straight bonds issuance and redemption	普通社債発行及び償還による増減(△)	△10,000	—
Net increase (decrease) in borrowed money from trust account	信託勘定借の純増減(△)	3	200
Proceeds from fund management	資金運用による収入	130,265	132,608
Payments for finance	資金調達による支出	△10,810	△14,089
Other, net	その他	△3,110	△1,730
Subtotal	小 計	△283,513	△267,280
Income taxes paid	法人税等の支払額	△25,214	△23,597
Net cash provided by (used in) operating activities	営業活動によるキャッシュ・フロー	△308,727	△290,878
2.Cash flows from investing activities	II 投資活動によるキャッシュ・フロー		
Purchase of securities	有価証券の取得による支出	△2,459,647	△2,235,489
Proceeds from sales of securities	有価証券の売却による収入	2,671,705	2,839,365
Proceeds from redemption of securities	有価証券の償還による収入	114,462	192,100
Increase in money held in trust	金銭の信託の増加による支出	△100	△100
Purchase of tangible fixed assets	有形固定資産の取得による支出	△5,490	△10,863
Purchase of intangible fixed assets	無形固定資産の取得による支出	△9,544	△12,011
Proceeds from sales of tangible fixed assets	有形固定資産の売却による収入	298	279
Payments for asset retirement obligations	資産除去債務の履行による支出	△27	—
Purchase of stocks of equity method affiliate	持分法適用関連会社株式の取得による支出	△4,406	△8
Net cash provided by (used in) investing activities	投資活動によるキャッシュ・フロー	307,248	773,271
3.Cash flows from financing activities	III 財務活動によるキャッシュ・フロー		
Cash dividends paid	配当金の支払額	△11,079	△12,256
Dividends paid to non-controlling interests	非支配株主への配当金の支払額	△2	△2
Purchase of treasury shares	自己株式の取得による支出	△7,080	△8,533
Proceeds from sales of treasury shares	自己株式の売却による収入	6	8
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	△18,155	△20,783
4.Effect of exchange rate change on cash and cash equivalents	IV 現金及び現金同等物に係る換算差額	△32	△5
5.Net increase (decrease) in cash and cash equivalents	V 現金及び現金同等物の増減額(△は減少)	△19,666	461,604
6.Cash and cash equivalents at beginning of period	VI 現金及び現金同等物の期首残高	291,839	272,172
7.Cash and cash equivalents at end of period	VII 現金及び現金同等物の期末残高	272,172	733,777

Note: Figures less than ¥1 million are omitted.

5. THE SCOPE OF CONSOLIDATED FINANCIAL REPORTING AND APPLICATION OF THE EQUITY METHOD 連結の範囲に関する事項、持分法の適用に関する事項等

1. The Scope of Consolidated Financial Reporting

Number of consolidated subsidiaries : 12

SHIZUGIN MANAGEMENT CONSULTING CO., LTD.
SHIZUGIN LEASE CO., LTD.
SHIZUGIN COMPUTER SERVICE CO., LTD.
SHIZUGIN CREDIT GUARANTY CO., LTD.
SHIZUGIN DC CARD CO., LTD.
SHIZUOKA CAPITAL CO., LTD.
SHIZUGIN TM SECURITIES CO., LTD.
SHIZUGIN GENERAL SERVICE CO., LTD.
SHIZUGIN MORTGAGE SERVICE CO., LTD.
SHIZUGIN BUSINESS CREATE CO., LTD.
SHIZUOKA BANK (EUROPE) S.A.
SHIZUOKA LIQUIDITY RESERVE , LTD.

2. Application of the Equity Method

Number of affiliated companies accounted for by the equity method : 3

SHIZUGIN SAISON CARD CO., LTD.
MONEX GROUP, INC.
COMMONS ASSET MANAGEMENT, INC.

3. Balance Sheet Dates of Consolidated Subsidiaries

Balance sheet dates of consolidated subsidiaries are as follows :

March 31, 2017 : 12

B. NON—CONSOLIDATED FINANCIAL INFORMATION 単体決算情報

1. NON—CONSOLIDATED BALANCE SHEETS 貸借対照表

Millions of Yen (金額単位:百万円)

		As of March 31,2016	As of March 31,2017
ASSETS:	(資産の部)		
Cash and due from banks	現金預け金	571,780	1,109,010
Call loans	コールローン	369,194	276,033
Monetary claims bought	買入金銭債権	40,285	39,629
Trading assets	特定取引資産	33,577	31,964
Money held in trust	金銭の信託	3,200	3,300
Securities	有価証券	2,203,985	1,365,385
Loans and bills discounted	貸出金	7,663,662	7,955,256
Foreign exchanges	外国為替	7,483	6,684
Other assets	その他資産	52,659	68,149
Tangible fixed assets	有形固定資産	68,123	71,878
Intangible fixed assets	無形固定資産	23,213	32,108
Prepaid pension cost	前払年金費用	13,629	14,092
Customers' liabilities for acceptances and guarantees	支払承諾見返	80,017	100,964
Allowance for loan losses	貸倒引当金	△45,770	△44,047
Allowance for investment loss	投資損失引当金	△54	△53
Total assets	資産の部合計	11,084,988	11,030,356
LIABILITIES:	(負債の部)		
Deposits	預金	9,002,385	9,304,094
Negotiable certificates of deposit	譲渡性預金	183,170	125,802
Call money	コールマネー	223,394	108,400
Payables under repurchase agreements	売現先勘定	28,016	8,404
Payables under securities lending transactions	債券貸借取引受入担保金	310,984	19,298
Trading liabilities	特定取引負債	23,221	20,131
Borrowed money	借入金	137,143	253,430
Foreign exchanges	外国為替	141	103
Bonds with subscription rights to shares	新株予約権付社債	56,340	56,095
Borrowed money from trust account	信託勘定借	3	203
Other liabilities	その他負債	90,601	77,372
Provision for retirement benefits	退職給付引当金	18,799	18,593
Provision for directors' retirement benefits	役員退職慰労引当金	39	82
Provision for reimbursement of deposits	睡眠預金払戻損失引当金	333	297
Provision for contingent loss	偶発損失引当金	1,730	1,779
Provision for point card certificates	ポイント引当金	261	290
Deferred tax liabilities	繰延税金負債	46,288	46,998
Acceptances and guarantees	支払承諾	80,017	100,964
Total liabilities	負債の部合計	10,202,873	10,142,344
NET ASSETS:	(純資産の部)		
Capital stock	資本金	90,845	90,845
Capital surplus	資本剰余金	54,884	54,884
Legal capital surplus	資本準備金	54,884	54,884
Retained earnings	利益剰余金	627,302	618,878
Legal retained earnings	利益準備金	90,845	90,845
Other retained earnings	その他利益剰余金	536,456	528,033
Reserve for advanced depreciation of non-current assets	固定資産圧縮積立金	3,516	3,419
Reserve for special depreciation	特別償却準備金	40	33
Special reserve	特別積立金	473,700	503,700
Retained earnings brought forward	繰越利益剰余金	59,200	20,880
Treasury shares	自己株式	△54,559	△42,503
Total shareholders' equity	株主資本合計	718,472	722,105
Valuation difference on available-for-sale securities	その他有価証券評価差額金	161,278	164,679
Deferred gains or losses on hedges	繰延ヘッジ損益	1,995	818
Total valuation and translation adjustments	評価・換算差額等合計	163,274	165,498
Subscription rights to shares	新株予約権	367	407
Total net assets	純資産の部合計	882,114	888,012
Total liabilities and net assets	負債及び純資産の部合計	11,084,988	11,030,356

Note: Figures less than ¥1 million are omitted.

2. NON－CONSOLIDATED STATEMENTS OF INCOME 損益計算書

Millions of Yen (金額単位:百万円)

		FY2015	FY2016
Ordinary income (KEIJO SHUEKI)	経常収益	186,952	210,649
Interest income	資金運用収益	126,568	124,330
(Interest on loans and discounts)	(うち貸出金利息)	(93,003)	(95,322)
(Interest and dividends on securities)	(うち有価証券利息配当金)	(29,792)	(24,572)
Trust fees	信託報酬	1	3
Fees and commissions	役務取引等収益	28,039	28,553
Trading income	特定取引収益	898	456
Other ordinary income	その他業務収益	23,615	17,632
Other income	その他経常収益	7,829	39,672
Ordinary expenses (KEIJO HIYO)	経常費用	120,878	158,842
Interest expenses	資金調達費用	10,668	14,810
(Interest on deposits)	(うち預金利息)	(5,548)	(6,877)
Fees and commissions payments	役務取引等費用	12,122	13,336
Trading expenses	特定取引費用	—	190
Other ordinary expenses	その他業務費用	10,948	44,007
General and administrative expenses	営業経費	81,115	81,518
Other expenses	その他経常費用	6,023	4,979
Ordinary profit (KEIJO RIEKI)	経常利益	66,073	51,807
Extraordinary income	特別利益	99	0
Extraordinary losses	特別損失	213	12,603
Profit before income taxes	税引前当期純利益	65,959	39,204
Income taxes-current	法人税、住民税及び事業税	19,661	13,651
Income taxes-deferred	法人税等調整額	2,315	1,119
Total income taxes	法人税等合計	21,976	14,770
Profit (TOKI JUNRIEKI)	当期純利益	43,982	24,433

Note: Figures less than ¥1 million are omitted.

3. NON-CONSOLIDATED STATEMENTS OF CHANGES IN NET ASSETS 株主資本等変動計算書

前事業年度(自 平成27年4月1日 至 平成28年3月31日)

FY2015 Ended Mar.31,2016

Millions of Yen (金額単位:百万円)

		Shareholders' equity		
		株主資本		
		Capital stock	Capital surplus	
			資本剰余金	
			Legal capital surplus	Total capital surplus
		資本金	資本準備金	資本剰余金合計
Balance at beginning of current period	当期首残高	90,845	54,884	54,884
Changes of items during period	当期変動額			
Dividends of surplus	剰余金の配当			
Provision of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の積立			
Reversal of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の取崩			
Provision of reserve for special depreciation	特別償却準備金の積立			
Reversal of reserve for special depreciation	特別償却準備金の取崩			
Provision of special reserve	特別積立金の積立			
Profit	当期純利益			
Purchase of treasury shares	自己株式の取得			
Disposal of treasury shares	自己株式の処分			
Net changes of items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)			
Total changes of items during period	当期変動額合計	—	—	—
Balance at end of current period	当期末残高	90,845	54,884	54,884

		Shareholders' equity							
		株主資本							
		Retained earnings						treasury shares	Total shareholders' equity
		利益剰余金							
		Legal retained earnings	Other retained earnings				Total retained earnings		
			その他利益剰余金						
			Reserve for advanced depreciation of non-current assets	Reserve for special depreciation	Special reserve	Retained earnings brought forward			
利益準備金	固定資産圧縮積立金	特別償却準備金	特別積立金	繰越利益剰余金	利益剰余金合計	自己株式	株主資本合計		
Balance at beginning of current period	当期首残高	90,845	3,519	45	453,700	46,296	594,407	△ 47,512	692,625
Changes of items during period	当期変動額								
Dividends of surplus	剰余金の配当					△ 11,086	△ 11,086		△ 11,086
Provision of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の積立		94			△ 94	—		—
Reversal of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の取崩		△ 98			98	—		—
Provision of reserve for special depreciation	特別償却準備金の積立			0		△ 0	—		—
Reversal of reserve for special depreciation	特別償却準備金の取崩			△ 6		6	—		—
Provision of special reserve	特別積立金の積立				20,000	△ 20,000	—		—
Profit	当期純利益					43,982	43,982		43,982
Purchase of treasury shares	自己株式の取得							△ 7,080	△ 7,080
Disposal of treasury shares	自己株式の処分					△ 0	△ 0	32	32
Net changes of items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)								
Total changes of items during period	当期変動額合計	—	△ 3	△ 5	20,000	12,904	32,894	△ 7,047	25,847
Balance at end of current period	当期末残高	90,845	3,516	40	473,700	59,200	627,302	△ 54,559	718,472

		Valuation and translation adjustments			Subscription rights to shares	Total net assets
		評価・換算差額等				
		Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments		
		その他有価証券 評価差額金	繰延ヘッジ損益	評価・換算 差額等合計	新株予約権	純資産合計
Balance at beginning of current period	当期首残高	197,745	834	198,579	331	891,536
Changes of items during period	当期変動額					
Dividends of surplus	剰余金の配当					△11,086
Provision of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の積立					—
Reversal of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の取崩					—
Provision of reserve for special depreciation	特別償却準備金の積立					—
Reversal of reserve for special depreciation	特別償却準備金の取崩					—
Provision of special reserve	特別積立金の積立					—
Profit	当期純利益					43,982
Purchase of treasury shares	自己株式の取得					△7,080
Disposal of treasury shares	自己株式の処分					32
Net changes of items other than shareholders' equity	株主資本以外の項目の 当期変動額（純額）	△36,466	1,161	△35,305	36	△35,268
Total changes of items during period	当期変動額合計	△36,466	1,161	△35,305	36	△9,421
Balance at end of current period	当期末残高	161,278	1,995	163,274	367	882,114

Note: Figures less than ¥ 1 million are omitted.

当事業年度(自 平成28年4月1日 至 平成29年3月31日)
FY2016 Ended Mar.31,2017

Millions of Yen (金額単位:百万円)

		Shareholders' equity		
		株主資本		
		Capital stock	Capital surplus	
			資本剰余金	
			Legal capital surplus	Total capital surplus
		資本金	資本準備金	資本剰余金合計
Balance at beginning of current period	当期首残高	90,845	54,884	54,884
Changes of items during period	当期変動額			
Dividends of surplus	剰余金の配当			
Reversal of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の取崩			
Reversal of reserve for special depreciation	特別償却準備金の取崩			
Provision of special reserve	特別積立金の積立			
Profit	当期純利益			
Purchase of treasury shares	自己株式の取得			
Disposal of treasury shares	自己株式の処分			
Retirement of treasury shares	自己株式の消却			
Net changes of items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)			
Total changes of items during period	当期変動額合計	—	—	—
Balance at end of current period	当期末残高	90,845	54,884	54,884

		Shareholders' equity							
		株主資本							
		Retained earnings					treasury shares	Total shareholders' equity	
		利益剰余金							
		Legal retained earnings	Other retained earnings						Total retained earnings
			その他利益剰余金						
			Reserve for advanced depreciation of non-current assets	Reserve for special depreciation	Special reserve	Retained earnings brought forward			
利益準備金	固定資産圧縮積立金	特別償却準備金	特別積立金	繰越利益剰余金	利益剰余金合計	自己株式	株主資本合計		
Balance at beginning of current period	当期首残高	90,845	3,516	40	473,700	59,200	627,302	△ 54,559	718,472
Changes of items during period	当期変動額								
Dividends of surplus	剰余金の配当					△ 12,275	△ 12,275		△ 12,275
Reversal of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の取崩		△ 96			96	—		—
Reversal of reserve for special depreciation	特別償却準備金の取崩			△ 6		6	—		—
Provision of special reserve	特別積立金の積立				30,000	△ 30,000	—		—
Profit	当期純利益					24,433	24,433		24,433
Purchase of treasury shares	自己株式の取得							△ 8,533	△ 8,533
Disposal of treasury shares	自己株式の処分					△ 3	△ 3	12	8
Retirement of treasury shares	自己株式の消却					△ 20,577	△ 20,577	20,577	—
Net changes of items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)								
Total changes of items during period	当期変動額合計	—	△ 96	△ 6	30,000	△ 38,319	△ 8,423	12,056	3,633
Balance at end of current period	当期末残高	90,845	3,419	33	503,700	20,880	618,878	△ 42,503	722,105

		Valuation and translation adjustments			Subscription rights to shares	Total net assets
		評価・換算差額等				
		Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments		
		その他有価証券 評価差額金	繰延ヘッジ損益	評価・換算 差額等合計	新株予約権	純資産合計
Balance at beginning of current period	当期首残高	161,278	1,995	163,274	367	882,114
Changes of items during period	当期変動額					
Dividends of surplus	剰余金の配当					△12,275
Reversal of reserve for advanced depreciation of non-current assets	固定資産圧縮積立金の取崩					—
Reversal of reserve for special depreciation	特別償却準備金の取崩					—
Provision of special reserve	特別積立金の積立					—
Profit	当期純利益					24,433
Purchase of treasury shares	自己株式の取得					△8,533
Disposal of treasury shares	自己株式の処分					8
Retirement of treasury shares	自己株式の消却					—
Net changes of items other than shareholders' equity	株主資本以外の項目の 当期変動額(純額)	3,400	△1,176	2,224	39	2,264
Total changes of items during period	当期変動額合計	3,400	△1,176	2,224	39	5,897
Balance at end of current period	当期末残高	164,679	818	165,498	407	888,012

Note: Figures less than ¥1 million are omitted.