

**SG Issuer**  
(Incorporated in Luxembourg with limited liability)

**NOTICE TO CERTIFICATE HOLDERS**

- To : (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF LENOVO GROUP LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (LENOVO 5XLONGSOCGEN 220316);
- (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF MING YUAN CLOUD GROUP HOLDINGS LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (MYCLOUD 5XLONGSOCGEN 220316);
- (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY H SHARES OF NONGFU SPRING CO., LTD. WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (NONGFU 5XLONGSOCGEN 220316);
- (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED SHORT CERTIFICATES RELATING TO THE ORDINARY SHARES OF LENOVO GROUP LIMITED WITH A DAILY LEVERAGE OF -5X ISSUED BY SG ISSUER (LENOVO 5XSHORTSOCGEN 220316);
- (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED SHORT CERTIFICATES RELATING TO THE ORDINARY SHARES OF MING YUAN CLOUD GROUP HOLDINGS LIMITED WITH A DAILY LEVERAGE OF -5X ISSUED BY SG ISSUER (MYCLOUD 5XSHORTSOCGEN 220316); AND
- (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED SHORT CERTIFICATES RELATING TO THE ORDINARY SHARES OF SMOORE INTERNATIONAL HOLDINGS LIMITED WITH A DAILY LEVERAGE OF -5X ISSUED BY SG ISSUER (SMOORE 5XSHORTSOCGEN 220316)

Notice is hereby given by SG Issuer (the “**Issuer**”) in respect of:

- (a) European Style Cash Settled Long Certificates relating to the ordinary shares of Lenovo Group Limited with a Daily Leverage of 5x (LENOVO 5XLONGSOCGEN 220316) (the “**Lenovo Long Certificates**”);
- (b) European Style Cash Settled Long Certificates relating to the ordinary shares of Ming Yuan Cloud Group Holdings Limited with a Daily Leverage of 5x (MYCLOUD 5XLONGSOCGEN 220316) (the “**MYCloud Long Certificates**”);
- (c) European Style Cash Settled Long Certificates relating to the ordinary H shares of Nongfu Spring Co., Ltd. with a Daily Leverage of 5x (NONGFU 5XLONGSOCGEN 220316) (the “**Nongfu Long Certificates**”);

- (d) European Style Cash Settled Short Certificates relating to the ordinary shares of Lenovo Group Limited with a Daily Leverage of -5x (LENOVO 5XSHORTSOCGEN 220316) (the "**Lenovo Short Certificates**");
- (e) European Style Cash Settled Short Certificates relating to the ordinary shares of Ming Yuan Cloud Group Holdings Limited with a Daily Leverage of -5x (MYCLOUD 5XSHORTSOCGEN 220316 ) (the "**MYCloud Short Certificates**"); and
- (f) European Style Cash Settled Short Certificates relating to the ordinary shares of Smoore International Holdings Limited with a Daily Leverage of -5x (SMOORE 5XSHORTSOCGEN 220316) (the "**Smoore Short Certificates**")

(together, the "**Certificates**") on the following:

*Terms defined or construed in the Supplemental Listing Documents dated 17 March 2021 in relation to the Certificates issued by SG Issuer bear the same meaning and construction in this Notice.*

### **EXPIRY OF CERTIFICATES**

In accordance with the terms and conditions of each of the Certificates, the Certificates have expired today:

<b>Certificates</b>	<b>Stock Code</b>	<b>Expiry Date</b>	<b>Initial Reference Level</b>	<b>Initial Exchange Rate</b>	<b>Notional Amount per Certificate</b>	<b>Strike Level</b>
Lenovo Long Certificates	DGVW	16 March 2022	1,000	0.1734	S\$1.20	0
MYCloud Long Certificates	DFVW	16 March 2022	1,000	0.1734	S\$1.20	0
Nongfu Long Certificates	DWQW	16 March 2022	1,000	0.1734	S\$1.20	0
Lenovo Short Certificates	DEIW	16 March 2022	1,000	0.1734	S\$1.20	0
MYCloud Short Certificates	DTKW	16 March 2022	1,000	0.1734	S\$1.20	0
Smoore Short Certificates	DXNW	16 March 2022	1,000	0.1734	S\$1.20	0

The Certificates are cash-settled certificates which entitle a Certificate Holder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**") in accordance with the terms and conditions of each of the Certificates.

The Certificates may only be exercised on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day, in a Board Lot or integral multiples thereof. Certificate Holders shall not be required to deliver an exercise notice. Exercise of Certificates shall be determined by whether the Cash Settlement Amount (less any Exercise Expenses) is positive. If the Cash Settlement Amount (less any Exercise Expenses) is positive, the Certificates shall be deemed to have been automatically exercised at

10:00 a.m. (Singapore time) on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day. The Cash Settlement Amount less the Exercise Expenses in respect of the Certificates shall be paid in the manner set out in the terms and conditions of the Certificates.

In the event the Cash Settlement Amount (less any Exercise Expenses) is zero, the Certificates shall be deemed to have expired at 10:00 a.m. (Singapore time) on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day, and Certificate Holders shall not be entitled to receive any payment from the Issuer in respect of the Certificates.

If the Cash Settlement Amounts (less any Exercise Expenses) for the Certificates are positive, the Certificates are deemed to have been automatically exercised at 10:00 a.m. (Singapore time) on 16 March 2022.

Accordingly, a holder of a Certificate is entitled to receive (less any Exercise Expenses):

<b>Certificates</b>	<b>Stock Code</b>	<b>Cash Settlement Amount per Certificate <sup>1</sup></b>
Lenovo Long Certificates	DGVW	S\$0.032
MYCloud Long Certificates	DFVW	S\$0.000
Nongfu Long Certificates	DWQW	S\$0.054
Lenovo Short Certificates	DEIW	S\$0.108
MYCloud Short Certificates	DTKW	S\$0.134
Smoores Short Certificates	DXNW	S\$0.022

which will be paid in the manner set out in the terms and conditions of each of the Certificates.

Issued by  
**SG ISSUER**

16 March 2022

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<sup>1</sup> Certificate Holders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.