

NOBEL DESIGN HOLDINGS LTD
(Incorporated in the Republic of Singapore)
(Company Registration No.:198104591E)
(the “**Company**”)

MANDATORY UNCONDITIONAL CASH OFFER BY OVERSEA-CHINESE BANKING CORPORATION LIMITED (“OCBC BANK”), FOR AND ON BEHALF OF GRAND SLAM RF18 INVESTMENTS PTE. LTD. (THE “OFFEROR”) FOR ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “OFFER”)

DATE OF DELISTING FROM THE OFFICIAL LIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)

1. INTRODUCTION

The Board of Directors (“**Board**” or “**Directors**”) of Nobel Design Holdings Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to, *inter alia*:

- (a) the announcements released by the Company on 3 May 2017 and 4 May 2017 in relation to the Offer;
- (b) the offer document dated 23 May 2017 containing the terms and conditions of the Offer;
- (c) the circular dated 6 June 2017 containing, *inter alia*, the advice of the independent financial adviser to the Recommending Directors and the recommendation of the Recommending Directors to Shareholders in relation to the Offer (the “**Circular**”);
- (d) the announcement released by OCBC Bank, for and on behalf of the Offeror, dated 11 July 2017 in relation to, *inter alia*, the close of the Offer;
- (e) the announcement released by OCBC Bank, for and on behalf of the Offeror, dated 21 August 2017 in relation to, *inter alia*, the exercise of the right of compulsory acquisition under Section 215(1) of the Companies Act (the “**Compulsory Acquisition**”); and
- (f) the announcement released by the Company on 21 August 2017 in relation to, *inter alia*, the SGX-ST having no objection to the delisting of the Company.

All capitalized terms used and not defined herein shall have the same meanings ascribed to them in the Circular.

2. DATE OF DELISTING FROM THE OFFICIAL LIST OF THE SGX-ST

The Board wishes to announce that with the completion of the Compulsory Acquisition, the Company will be delisted from the Official List of the SGX-ST on **29 August 2017 with effect from 9.00 a.m.**

3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, and that no material facts have been omitted from this announcement which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from

such sources and/or reflected or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Adrian Chan Pengee
Non-Executive Chairman and Independent Director

25 August 2017