

CHINA REAL ESTATE ASSET MORTGAGES LIMITED

(Company Registration No. 282637)
(incorporated with limited liability under the laws of the Cayman Islands)

ANNOUNCEMENT

NOTICE FOR INTEREST PAYMENT OF CHINA REAL ESTATE ASSET MORTGAGES LIMITED US\$232,000,000 CLASS A FLOATING RATE SECURED NOTES DUE 2021 ("THE CLASS A NOTES")

Details of interest payment to be made in respect of the Class A Notes are as follows:

1. Issuer: China Real Estate Asset Mortgages Limited
2. Interest period: 17 June 2014 (inclusive) to 17 September 2014 (exclusive)
3. No. of days: 92 days
4. Interest rate: 2.2321% per annum
5. Calculation of interest payable in respect of each Class A Note: $2.2321\% \times \text{US\$232,000,000} \times 92/360 / 1,160^*$
6. Total interest amount payable in respect of each Class A Note: US\$1,140.85
7. Interest payment date: 17 September 2014

BY ORDER OF THE BOARD
China Real Estate Asset Mortgages Limited
Suzan Merren
Director

20 June 2014

*This is based on the assumption that 1,160 notes are issued (Principal Note Outstanding / denomination of US\$200,000)