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Banglalink Digital Communications Limited

(a public limited company incorporated in Bangladesh)

RESULTS OF THE CONSENT SOLICITATION IN RELATION TO
US\$300,000,000 8.625% SENIOR NOTES DUE 2019 (THE “**NOTES**”)
CUSIP (144A/Reg. S): 059897 AA6 / Y0629L AA5)
ISIN No. (144A/Reg. S): US059897AA67 / USY0629LAA53

Reference is made to the announcement dated August 31, 2018 by Banglalink Digital Communications Limited (the “**Company**”) regarding the commencement of a solicitation of consents (the “**Solicitation**”) from holders of the Notes (the “**Holders**”) with respect to certain proposed amendments and a waiver from compliance with certain reporting obligations (the “**Proposed Amendments and the Proposed Waiver**”) under the indenture dated May 6, 2014 (as amended and supplemented, the “**Indenture**”), between the Company and The Bank of New York Mellon, as trustee (the “**Trustee**”) pursuant to which the Notes were issued.

The Solicitation expired on September 11, 2018 at 5:00 p.m. New York time (the “**Expiration Time**”). As of the Expiration Time, pursuant to the Solicitation, the Company received consents from Holders representing more than a majority of the aggregate principal amount of the outstanding Notes.

Citibank, N.A., London Branch, as the Information Agent and the Tabulation Agent for the Solicitation, notified the Company and the Trustee that consents to the Proposed Amendments and the Proposed Waiver from Holders representing 87.19% in aggregate principal amount of the outstanding Notes were validly delivered and not revoked. Concurrently, a Supplemental Indenture containing the Proposed Amendments and the Proposed Waiver was executed by the Company and the Trustee and the Supplemental Indenture became effective upon such execution.

The consent payment of \$1.50 per \$1,000 aggregate principal amount of Notes will be paid to consenting Holders promptly after the Expiration Time and the conditions to the Solicitation are met (or waived by the Company), and in any event no later than three business days after the Expiration Time. The Proposed Amendments and the Proposed Waiver will become operative upon such payment by the Company, or an agent on its behalf, to the Tabulation Agent for remittance to the cash accounts of DTC for credit to the relevant Direct Participants (payment to the Tabulation Agent for the accounts of the consenting Holders will be deemed to be a payment to such Holders).

Banglalink Digital Communications Limited

Dhaka, September 12, 2018