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TUNG LOK RESTAURANTS (2000) LTD

(Company Registration No. 200005703N)

(Incorporated in the Republic of Singapore on 29 June 2000)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“EGM”) of Tung Lok Restaurants (2000) Ltd (the “**Company**”) will be held at Orchard Parade Hotel, 1 Tanglin Road, Level 2, Antica Ballroom, Singapore 247905 on 30 July 2015 at 11.15 a.m. or immediately after the conclusion of the forthcoming Annual General Meeting which is to be held on the same day at 11 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution set out below.

All capitalised terms used in this Notice of EGM which are not defined herein shall, unless the context otherwise requires, have the same meanings ascribed to them in the circular to the Shareholders of the Company dated 7 July 2015 (“**Circular**”).

SPECIAL RESOLUTION 1: THE PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION OF THE COMPANY

THAT:-

- (a) the Memorandum of Association and Articles of Association of the Company be and are hereby amended in the manner and to the extent as set out in the Appendix to the Circular; and
- (b) the Directors of the Company and each of them be and is hereby authorised to do all such acts and things (including without limitation, to execute all such documents as may be required, to approve any amendments, alterations or modifications to any documents, and to sign, file and/or submit any notices, forms and documents with or to the relevant authorities) as they and/or he may consider necessary, desirable or expedient to give effect to the Proposed Amendments and/or to give effect to this resolution.

By Order of the Board

Tjioe Ka Men
Executive Chairman

Singapore
7 July 2015

Notes:-

1. *A member of the Company entitled to attend and vote at the EGM is entitled to appoint not more than two (2) proxies to attend and vote in his/her stead. A proxy need not be a member of the Company.*
2. *The instrument appointing a proxy or proxies must be deposited together with the power of attorney (if any) under which it is signed or a notarially certified or office copy thereof at the registered office of the Company at 1 Sophia Road, #05-03, Peace Centre, Singapore 228149, not less than forty-eight (48) hours before the time for holding the EGM.*
3. *Where a member appoints more than one proxy, he/she shall specify the proportion of his/her shareholdings to be represented by each proxy.*
4. *The instrument appointing a proxy or proxies must be under the hand of the appointor or his attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its Common Seal or under the hand of its attorney or a duly authorised officer.*

This notice has been reviewed by the Company's sponsor, SAC Capital Private Limited (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of the Catalist. The Company's Sponsor has not independently verified the contents of this notice.

This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice.

The contact person for the Sponsor is Mr Ong Hwee Li at SAC Capital Private Limited, 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, Telephone: (65) 65323829.