



TUNG LOK RESTAURANTS (2000) LTD
Co Reg No: 200005703N

PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION AND THE ARTICLES OF ASSOCIATION

- DESPATCH OF CIRCULAR

*The board of directors ("**Board**") of Tung Lok Restaurants (2000) Ltd ("the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement dated 26 June 2015 ("**Announcement**"). Terms used in this announcement will have the same meanings ascribed to them in the Announcement.*

The Board is pleased to announce that the circular dated 7 July 2015 (the "**Circular**") in respect of the Proposed Change of Memorandum and Articles has been despatched to the Shareholders today. The Circular contains, *inter alia*, the notice of an extraordinary general meeting to be held on 30 July 2015 ("**Notice of EGM**") at Orchard Parade Hotel, 1 Tanglin Road, Level 2, Antica Ballroom, Singapore 247905 at 11.15 a.m. (or as soon as practicable immediately following the conclusion or adjournment of the annual general meeting of the Company to be held at 11 a.m. on the same day and at the same venue), for the purpose of seeking Shareholders' approval for, the Proposed Change of Memorandum and Articles.

The Notice of EGM is also attached herewith.

The Company will make further announcements as and when appropriate to update Shareholders on the Proposed Change of Memorandum and Articles.

By Order of the Board

Tjioe Ka Men
Executive Chairman
Date: 7 July 2015

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Company's Sponsor are set out below: Name: Mr Ong Hwee Li (Registered Professional, SAC Capital Private Limited) Address: 1 Robinson Road, #21-02 AIA Tower, Singapore 048542 Tel: 65323829