



UPDATE ON INTERNAL RESTRUCTURING

CIMB Bank Berhad, Singapore Branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the “Financial Adviser”). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated thereunder).

1. INTRODUCTION

The Board of Directors (the “Board”) of Regal International Group Ltd. (the “Company” and together with its subsidiaries, the “Group”) refers to the announcement dated 27 January 2015 (the “Announcement”) released by the Company in relation to the Internal Restructuring exercise within the Group involving the transfer of shareholding interests in Singapore Synergy, Hisaka (Singapore), Hisaka Mechatronic (Suzhou) and Tech Motion (Shanghai) from the Company to Hisaka International Holdings Pte. Ltd..

Unless otherwise defined herein or the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

2. INFORMATION UPDATE

- 2.1. As described in the Announcement, the transfers of shares in Singapore Synergy and Hisaka (Singapore) pursuant to the Internal Restructuring were completed on 27 January 2015.
- 2.2. The Board wishes to announce that the transfer of shareholding interests in Tech Motion (Shanghai) pursuant to the Internal Restructuring was completed on 12 May 2015.
- 2.3. Further announcements in relation to the Internal Restructuring will be made by the Company as and when appropriate.

By Order of the Board
REGAL INTERNATIONAL GROUP LTD.

Su Chung Jye
Executive Chairman and Chief Executive Officer
13 May 2015