

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and is not an offer to the public to sell or the solicitation of an offer to subscribe for or purchase any securities. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. Neither this announcement nor any copy hereof may be taken into or distributed in the United States.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Bonds and the Shares mentioned herein have not been, and will not be, registered under the Securities Act, and may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Bonds or the Shares will be made in the United States.

REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

RELEVANT EVENT IN RELATION TO CONVERTIBLE BONDS

AND

OVERSEAS REGULATORY ANNOUNCEMENT

Reference is made to the announcements of REXLot Holdings Limited (the “**Company**”) (i) in relation to the 6.00 per cent. convertible bonds due 2016 (the “**2016 Bonds**”) issued by the Company dated 22 September 2011, 28 September 2011, 28 October 2011, 31 October 2011, 7 November 2011, 28 November 2011, 4 September 2012, 13 September 2012, 11 October 2012, 19 October 2012 and 13 November 2012, and (ii) in relation to the 4.5 per cent. convertible bonds due 2019 (“**2019 Bonds**”, together with the 2016 Bonds, the “**Bonds**”) issued by the Company dated 10 April 2014, 17 April 2014, 13 May 2014 and 8 July 2014. Capitalised terms used herein shall have the same meanings as those defined in the announcements of the Company dated 22 September 2011 and 10 April 2014.

Pursuant to the terms and conditions of each of the 2016 Bonds and the 2019 Bonds, a “**Relevant Event**” occurs when, among other things, the Shares are suspended for trading for a period equal to or exceeding 30 consecutive Trading Days on the Hong Kong Stock Exchange. Notice is being given by the Company to the holders of the Bonds that a Relevant Event occurred. The holder of the Bonds will have the right at such holder’s option, to require the Company to redeem all or some only of such holder’s Bonds on 2 November 2015 (the “**Relevant Event Redemption Date**”) at their principal amount together with interest accrued to the Relevant Event Redemption Date, in each case in accordance with the respective terms and conditions of the 2016 Bonds and the 2019 Bonds. Upon redemption of any of the Bonds, such redeemed Bonds will be cancelled.

As at the date of this announcement, the aggregate outstanding principal amount of the 2016 Bonds is HK\$347,700,000 and the aggregate outstanding principal amount of the 2019 Bonds is HK\$1,900,000,000.

At the request of the Company, trading in the Shares on the Hong Kong Stock Exchange has been suspended since 11:33 a.m. on 24 June 2015 and will remain suspended pending the release of a clarification announcement.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 20 August 2015

As at the date of this announcement, the board of directors of the Company comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.