



## RESOURCES GLOBAL DEVELOPMENT LIMITED

(Company Registration No. 201841763M)  
(Incorporated in the Republic of Singapore)

---

### PROPOSED PLACEMENT OF UP TO 50,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.20 PER NEW ORDINARY SHARE (THE "PROPOSED PLACEMENT")

#### – LODGEMENT OF OFFER INFORMATION STATEMENT

---

#### 1. INTRODUCTION

- 1.1 The board of directors (the "**Board**" or the "**Directors**") of Resources Global Development Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the Company's announcement on 18 June 2024 in relation to the Proposed Placement ("**Placement Announcement**").

*Capitalised terms not defined herein shall bear the same meaning ascribed to them in the Placement Announcement.*

#### 2. LODGEMENT OF OFFER INFORMATION STATEMENT

- 2.1 The Board wishes to announce that an offer information statement dated 18 June 2024 in relation to the Proposed Placement ("**OIS**") has been lodged with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") acting as agent on behalf of the Monetary Authority of Singapore.
- 2.2 An electronic copy of the OIS is attached to this announcement and on the Company's website at [www.rgd.sg](http://www.rgd.sg).

#### 3. CAUTION IN TRADING

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. Completion of the Proposed Placement is subject to the fulfilment of the respective conditions set out in the Placement Agreement and there is no certainty or assurance as at the date of this announcement that the Proposed Placement will be completed. The Company will make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully, and should seek advice from their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

**FRANCIS LEE**  
**Executive Director and Chief Executive Officer**  
**18 June 2024**

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Karen Soh, Managing Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*