

SUNVIC CHEMICAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200406502E)
(The “Company”)

**QUALIFIED OPINION AND EMPHASIS OF MATTER BY INDEPENDENT AUDITORS ON
FINANCIAL STATEMENTS**

Pursuant to Rule 704(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors (the “**Board**”) of Sunvic Chemical Holdings Limited (the “**Company**”) wishes to announce that the independent external auditors of the Company, Foo Kon Tan Grant Thornton LLP (the “**Independent Auditors**”), have, in their Independent Auditors’ report dated 11 April 2014 (the “**Report**”), included a qualified opinion and an emphasis of matter on the financial statements of the Company and its subsidiaries (the “**Group**”) for the financial year ended 31 December 2013 (“**FY2013**”).

A copy of the Report and the extracts of Note 8 and Note 2(b) to the financial statements of the Group are annexed to this announcement for shareholders’ information.

Shareholders of the Company are advised to read the financial statements of the Group for FY2013, which will be dispatched to them on or around 15 April 2014.

BY ORDER OF THE BOARD

Sun Xiao
Executive Director and CEO
14 April 2014