



LION ASIAPAC LIMITED
(Company Registration No. 196800586R)
(Incorporated in Singapore)

PROFIT GUIDANCE FOR THE NINE-MONTH PERIOD ENDED 31 MARCH 2026

Singapore, 21 April 2026 – Lion Asiapac Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to issue a profit guidance on the unaudited financial results of the Group for the financial period ended 31 March 2026 (the “**Financial Period**”).

Based on a preliminary review, the Group expects to incur a loss for the financial period ended 31 March 2026, primarily attributable to the one-off realisation of the foreign currency translation reserve arising from the de-consolidation of Compact Energy Sdn Bhd (“**CESB**”), following the completion of the disposal of CESB that was disclosed in the first quarter ended 30 September 2025, and an impairment loss on slow-moving inventories for the current period.

Further details on the Group’s performance will be disclosed when the Company announces its financial results for the Financial Period.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. In case of any doubt, they should consult their stockbrokers, bank managers, solicitors or other professional advisers.

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