THE TRENDLINES GROUP LTD.
(Incorporated In Israel)
(Company Number: 513970947)

THE PROPOSED SUBSCRIPTION OF AN AGGREGATE OF UP TO 51,447,751 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A SUBSCRIPTION PRICE OF S$0.0666 FOR EACH ORDINARY SHARE

- **COMPLETION OF THE PROPOSED SUBSCRIPTION**
- **CLARIFICATION IN RELATION TO THE PREVIOUS ANNOUNCEMENT DATED 9 DECEMBER 2025**

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1. INTRODUCTION

The board of directors (the "**Board**") of the Trendlines Group Ltd. (the "**Company**") refers to the announcements made by the Company on 9 December 2025 and 29 December 2025 in relation to the Proposed Subscription (the "**Announcements**").

Unless otherwise defined, all capitalised terms used but not defined in this announcement shall have the same meanings as ascribed to them in the Announcements.

2. COMPLETION OF THE SUBSCRIPTION

Further to the Announcements, the Board is pleased to announce the completion of the Proposed Subscription ("**Completion**"), pursuant to which an aggregate of 51,447,751 Placement Shares were allotted and issued to the respective Subscribers at the Subscription Price of S$0.0666 per Placement Share in accordance with the terms and conditions of the Subscription Agreement.

Following the Completion, the total issued and paid-up share capital of the Company has increased from 1,320,365,802 Shares to 1,371,813,553 Shares. The Placement Shares, when allotted and issued, are duly authorised, validly issued and credited as fully paid-up, free from any and all encumbrances, listed and tradable on the SGX-ST and rank *pari passu* with all other existing Shares at the time of the issue with all rights and benefits attaching thereto.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on 2 January 2026, with effect from 9:00 a.m.

3. CLARIFICATION IN RELATION TO THE PREVIOUS ANNOUNCEMENT DATED 9 DECEMBER 2025

As disclosed in the Announcement made by the Company on 9 December 2025, 14,264,267 Placement Shares were stated to be issued to Ms Tan San-Ju at the Subscription Price of S$0.0666 per Placement Share for an aggregate consideration of S$950,000 pursuant to the Subscription Agreement.

The Board wishes to clarify that there was a clerical error in the Announcement made by the Company on 9 December 2025, in particular, the total number of Placement Shares to be issued to Ms Tan San-Ju should be 14,264,264, instead of 14,264,267.

Save as disclosed above, all other information in the Announcements remains unchanged. The clarification in this announcement is supplemental to and should be read in conjunction with the Announcements.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Haim Brosh
Executive Director and Chief Executive Officer

29 December 2025

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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