

KOH BROTHERS ECO ENGINEERING LIMITED
(Company Registration No. 197500111H)
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE –
LISTING AND QUOTATION OF THE RIGHTS SHARES AND WARRANTS**

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's announcements dated 15 May 2017, 13 June 2017, 5 October 2017, 20 October 2017 and 9 November 2017 (“**Announcements**”) in relation to the Proposed Rights cum Warrants Issue.*

1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES WITH WARRANTS

The Board is pleased to announce that pursuant to the Rights cum Warrants Issue, an aggregate of 299,021,682 Rights Shares and 299,021,682 Warrants have been issued and allotted by the Company on 14 November 2017.

The Rights Shares rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 747,554,207 to 1,046,575,889 Shares as at the date of this announcement.

2. LISTING AND QUOTATION OF RIGHTS SHARES

The Rights Shares will be listed and quoted on Catalist with effect from 9 a.m. on 15 November 2017 and the trading of the Rights Shares will commence with effect from 9 a.m. on the same day.

3. LISTING AND QUOTATION OF WARRANTS

The Warrants will be listed and quoted on Catalist with effect from 9 a.m. on 16 November 2017 and the trading of the Warrants will commence with effect from 9 a.m. on the same day.

By Order of the Board

KOH KENG SIANG

Non-Executive and Non-Independent Chairman

14 November 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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