



JASON HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201119167Z)

ANNOUNCEMENT IN RELATION TO THE RECENT INCREASE IN SHARE PRICE OF THE COMPANY

The Board of Directors (the “**Board**”) of Jason Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the recent increase in the share price of the Company and wishes to announce the following:-

- (i) As disclosed in the Company’s announcement dated 3 March 2014 on the non-binding memorandum of understanding in relation to the proposed acquisition of the entire issued and paid-up share capital of Top Creation Investment (HK) Limited, the Company is in the process of negotiating and seeking to finalise the terms of the definitive agreements. The Board wishes to emphasise that while such negotiations are underway, no definitive agreements have been executed as at the date of this announcement. Further, there is no assurance that such negotiations will be successful. Announcements will be made by the Board via SGXNET as and when there are any material developments regarding the proposed acquisition.
- (ii) The Group has been offered a major overseas distribution contract, but it has not been accepted and will not be accepted until necessary due diligence is completed to ascertain if the transaction is commercially viable, including the sourcing, evaluation and shortlisting of favourable suppliers. Announcements will be made by the Board via SGXNET as and when there are any material developments regarding the contract.

Shareholders are advised to exercise caution in trading of their shares. The Company will make the necessary announcements when there are material developments on the abovementioned. Shareholders are advised to read all further announcements by the Company carefully and to consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD
JASON HOLDINGS LIMITED

Jason Sim Chon Ang
Executive Chairman and CEO

13 November 2014

JASON HOLDINGS LIMITED

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.