



VCPLUS LIMITED

VCPLUS LIMITED

(Company Registration No. 201531549N)
(Incorporated in the Republic of Singapore)

THE PROPOSED ACQUISITION OF THE REMAINING 45% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF CUSTODY PLUS PTE. LTD.

- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The Board of Directors (the "**Board**" or the "**Directors**") of VCPlus Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its previous announcement dated 30 June 2023 (the "**Previous Announcement**") relating to the proposed acquisition by the Company of the remaining 45% of the total issued and paid-up share capital of the Custody Plus Pte. Ltd. (the "**Proposed Acquisition**").

Unless otherwise stated, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Previous Announcement.

The Board is pleased to announce that the Company has, on 17 July 2023, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of up to 135,000,000 Consideration Shares on the Catalist board of the SGX-ST, subject to the compliance with the listing requirements of the SGX-ST.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

With the receipt of the LQN, all of the conditions of the Proposed Acquisition are satisfied. The Company is in the process of completing the Proposed Acquisition and the Board will make further announcement in relation to the Proposed Acquisition upon completion.

By Order of the Board

VCPlus Limited

Chua Ser Miang

Non-Executive Chairman and Lead Independent Director

17 July 2023

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy,

completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.