# [Cover]

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| Document to be filed: | Report on state of purchase of treasury share certificates |
| Provisions to base upon: | Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act |
| Filing to: | Director-General of the Kanto Local Finance Bureau |
| Date of filing: | June 4, 2019 |
| Reporting period: | From May 1, 2019 to May 31, 2019 |
| Company name (Japanese): | トーセイ株式会社 (*Tosei Kabushiki-Kaisha*) |
| Company name (English): | TOSEI CORPORATION |
| Title and name of representative: | Seiichiro Yamaguchi, President and CEO |
| Location of head office: | 4-2-3, Toranomon, Minato-ku, Tokyo, Japan |
| Telephone number: | +81-3-3435-2865 |
| Contact person: | Noboru Hirano, Director and CFO |
| Place of contact: | 4-2-3, Toranomon, Minato-ku, Tokyo, Japan |
| Telephone number: | +81-3-3435-2865 |
| Contact person: | Noboru Hirano, Director and CFO |
| Places where the document to be filed is available for public inspection: | Tokyo Stock Exchange, Inc.<br>(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) |

Class of shares Common shares

1 Acquisition Status

**(1) Acquisition by resolution of the General Meeting of Shareholders**

None

**(2) Acquisition by resolution of the Board of Directors**

(As of May 31, 2019)

| Category | Number of shares (shares) | | Value (¥) |
|---|---|---|---|
| Status of resolution at the Board of Directors (February 5, 2019)<br>(Acquisition period: February 7, 2019 to August 31, 2019) | Up to 1,200,000 | | Up to 1,000,000,000 |
| Treasury shares acquired in the reporting month (acquisition date) | — | — | — |
| Total | — | — | — |
| Accumulated treasury shares acquired as of the end of the reporting month | 1,008,700 | | 999,909,000 |
| Status of progress of treasury share acquisition (%) | 84.06 | | 99.99 |

2 Status of disposal

None

3 Status of ownership

(As of May 31, 2019)

| Status of ownership as end of the reporting month | Number of shares (shares) |
|---|---|
| Number of shares issued | 48,548,800 |
| Number of shares of treasury stock | 1,008,805 |