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中國水務集團有限公司*
China Water Affairs Group Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 855)

REDEMPTION OF SENIOR NOTES DUE 2022

Reference is made to the announcement of the Company dated May 21 2021 (the “**Announcement**”) in relation to the redemption of the 5.25% senior notes due 2022 (the “**2017 Notes**”). Unless otherwise provided, capitalized terms used in this announcement shall have the same meanings as those used in the Announcement.

The Company has completed the Partial Redemption on the Redemption Date at the redemption price equal to 101.3125% of the principal amount thereof, being US\$150,000,000, plus accrued and unpaid interest to (but excluding) the Redemption Date.

The Company considers that there will be no material impact on its financial position as a result of the Partial Redemption. Upon completion of the Partial Redemption, the redeemed notes were cancelled and the outstanding principal amount of the 2017 Notes is US\$150,000,000.

By Order of the Board
China Water Affairs Group Limited
Duan Chuan Liang
Chairman

Hong Kong, 22 June 2021

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Duan Chuan Liang, Ms. Ding Bin, Ms. Liu Yu Jie, Mr. Li Zhong and Mr. Duan Jerry Linnan, four non-executive Directors, being Mr. Zhao Hai Hu, Mr. Zhou Wen Zhi, Mr. Makoto Inoue and Ms. Wang Xiaoqin, and five independent non-executive Directors, being Mr. Chau Kam Wing, Mr. Siu Chi Ming, Ms. Ho Ping, Ms. Zhou Nan and Mr. Chan Wai Cheung Admiral.