



Singapore’s Largest Sports Events Management Company¹, Kin Global Limited, Attracts Strong Investor Interest for Its IPO, Invitation Shares Approximately 4.0 Times Oversubscribed

- *Public Offer of 1,000,000 shares approximately 29.5 times subscribed.*
- *Placement of 23,930,000 shares received indications of interest that were approximately 2.9 times the value of the placement tranche available for subscription and/or purchase.*
- *Overall, the IPO was approximately 4.0 times subscribed.*
- *Trading is expected to start on the SGX-ST Catalist at 9.00 a.m. on 23 April 2026.*
- *IPO proceeds to fund Kin Global’s strategy to scale into the significantly larger events tourism industry, with one of its business strategies for enhancing capabilities and expanding offerings through pursuing mergers and acquisitions.*
- *SAC Capital Private Limited is the Issue Manager, Sponsor, Underwriter and Placement Agent for the IPO.*

Singapore, 22 April 2026 – Kin Global Limited (“Kin Global” or the “Company”, and together with its subsidiaries, the “Group”), Singapore’s largest sports events management company¹, is set to debut on the Catalist Board of the Singapore Exchange Securities Trading Limited (the “SGX”) following strong investor response to its Initial Public Offering (“IPO”) of approximately 24,930,000 Invitation Shares, priced at S\$0.23 each.

The IPO has drawn strong interest from prominent institutional funds such as Lion Global Investors Limited (as investment manager for and on behalf of its clients), along with prominent investors, including Mr Han Seng Juan and Mr Ang Hong Guan, underscoring strong confidence in Kin Global’s investment proposition.

Separate from the Invitation, cornerstone investors, namely Amova Asset Management Asia Limited, Apricot Capital Pte. Ltd., Asdew Acquisitions Pte. Ltd., Ginko-AGT Alpha Fund VCC

¹ Based on the independent market report prepared by Euromonitor International Limited on the sports event management industry assessment in Singapore for the purpose of inclusion in the Offer Document, a copy of which is set out in “Appendix E – Independent Market Report” to the Offer Document.



(acting for Ginko-AGT Global Growth Fund), ICHAM Master Fund VCC (acting for Ploutos Fund III), Qilin Wealth Fund Pte. Ltd., and Mr. Rudolf Jurgen August Rolles, have entered into cornerstone subscription agreements with the Company to subscribe for 19,170,000 cornerstone shares at S\$0.23 each, amounting to an aggregate value of approximately S\$4.4 million ("**Cornerstone Tranche**").

The Invitation comprised 1,000,000 shares by way of a public offer in Singapore ("**Public Offer Shares**"), and 23,930,000 shares by way of placement ("**Placement Shares**"), which includes 5,148,000 reserved shares set aside for subscription and/or purchase by the Group's management, directors and employees, as well as business associates and others who have contributed to the success of the Group.

At the close of the Invitation at 12.00 p.m. on 21 April 2026:

- Based on the 1,000,000 Public Offer Shares available for subscription under the public offer, there were 419 valid applications for 29,531,600 Public Offer Shares, with application monies received amounting to approximately S\$6.79 million, resulting in the Public Offer Shares being approximately 29.5 times subscribed; and
- Based on the 23,930,000 Placement Shares (including reserved shares) available for subscription and/or purchase under the placement (excluding the Placement Shares validly subscribed for and/or purchased by persons specified under Rule 424 and 428 of the Catalist Rules), indications of interest were received for 69,550,500 Placement Shares, with the total value received amounting to approximately S\$16.00 million, resulting in the Placement Shares being approximately 2.9 times subscribed and/or purchased.

In all, based on the valid applications received for the Public Offer Shares and the aggregate indications of interest received for the Placement Shares (excluding the Placement Shares validly subscribed for and/or purchased by persons specified under Rule 424 and 428 of the Catalist Rules), Kin Global's IPO was approximately 4.0 times subscribed.

Total net proceeds of approximately S\$7.37 million has been raised by the Company from the Invitation and the Cornerstone Tranche. The Company's post-Invitation market capitalisation is approximately S\$44.85 million.

SAC Capital Private Limited is the Issuer Manager, Sponsor, Underwriter and Placement Agent for the IPO. **Maybank Securities Pte. Ltd.** and **Moomoo Financial Singapore Pte. Ltd.** are the Sub-Placement Agents for the IPO.

Kin Global plans to utilise a majority of the net proceeds of approximately S\$7.37 million from the Invitation and the Cornerstone Tranche for mergers and acquisitions, investments, joint ventures, strategic alliances and/or partnerships to expand the Group's presence within the events tourism sector.



The remainder will be used for working capital to expand business operations through taking part in more tenders and securing larger-scale contracts.

Kin Global outlined several business strategies and future plans, which include:

- Expanding on core capabilities, and scaling its sports event delivery capabilities;
- Strengthening of the Group's talent base and leadership capabilities by attracting and retaining talent with expertise in experiential attraction development, content creation, creative design, digital technologies and technical production; and
- Enhancing marketing and communications efforts to strengthen visibility, brand recognition and the Group's project pipeline.

Mr Ko Chee Wah (高志华), Kin Global's Executive Chairman, said: *"We are deeply encouraged by the strong response from both institutional and retail investors, which reflects their confidence in Kin Global's growth story. This is a significant milestone for our team, and we are committed to delivering on our promise to build on our market leadership in sports events management and grow into a key player in the broader events tourism industry. We welcome our new shareholders and look forward to creating long-term value together."*

Mr Tan Kian Tiong (陈建忠), Chief Operating Officer of SAC Capital, said: *"The strong investor interest in Kin Global's IPO is a testament to the Company's solid fundamentals, differentiated market position and compelling growth strategy. It is encouraging to see both institutional and retail investors recognise the significant opportunity that Kin Global is well-positioned to capture as Singapore cements its status as a world-class events destination. We look forward to supporting the Company as it enters this exciting next chapter."*

The listing and trading of Kin Global's shares on the Catalist of the SGX-ST is expected to commence on a "ready" basis at 9.00 a.m. on Thursday, 23 April 2026, under the stock code "KIN".

###

This press release has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release.

The contact person for the Sponsor is Ms. Audrey Mok (Tel: (65) 6232 3210), at 1 Robinson Rd, #21-01 AIA Singapore, Singapore 048542.

- End -



About Kin Global Limited

Kin Global is Singapore's largest sports events management company and curator of global sports events, delivering over 500 successful projects since its inception in 2017.

Specialising in delivering the full value chain in sporting experiences and events, Kin Global is positioning itself as a key player across the broader events tourism sector, which encompasses MICE, entertainment, sports, lifestyle and experiential, and arts and culture. The Group provides local expertise and a comprehensive suite of services from conceptualisation, planning, design, coordination, management and execution of major local and international events in Singapore.

For more information, please visit: <https://www.kin.net/>