



LIVINGSTONE
HEALTH

Livingstone Health Holdings Limited

FY2021 Annual General Meeting
30 July 2021



AGENDA

- Corporate Developments for FY2021
- Financial Highlights
- Outlook

Corporate Development for FY2021

February

- Successfully completed RTO
- Stock trading resumed after voluntary suspension



April

- Outlined post-listing strategies in Corporate & Business Update and response to COVID—19
- Signed MOU with CPG and CMEC



May

- Launch of Ardennes screening centre in Paya Lebar Square
- Release of FY2021 Financial Performance



FY2021 Financial Snapshot

FY2021 Financial Snapshot

S\$'000	FY2021 15 Months Ended 31 March 2021	FY2019 12 Months Ended 31 December 2019	Change (%)
<u>Continuing Operations</u>			
Revenue	24,278	6,159	294.2
Profit before exceptional items	4,116	490	740.0
RTO-related costs	(1,423)	-	n.m*
Loss on Reverse Acquisition	(18,892)	-	n.m
Net Loss/Profit After Tax	(16,766)	420	n.m
Net Profit After Tax, excluding exceptional items	3,549	420	745%

*n.m: Not Meaningful

Balance Sheet

S\$('000)	31 March 2021	31 December 2019	Change (%)
Total Assets	20,281	11,151	81.9
Total Liabilities	18,376	6,603	178.3
Total Equity	1,905	4,548	(58.1)
Cash and Cash Equivalents	6,775	1,711	296.0
Net Assets Value Per Share (cents) Excluding Exceptional Items	6.91	2.32	197.9



Outlook

Outlook

01

Healthcare sector in Singapore is expected to remain robust

02

Leveraging on listed status to implement growth strategy and eco-system

03

Greater synergies between primary and tertiary healthcare segments, translating into greater cross-disciplinary patient referrals

04

Expanding pool of doctors and range of surgical specialisations, improve patient engagement and clinical outcomes

05

Branching into allied health services – auxiliary services which complements Livingstone Health's core services

06

Building up our network, alliances and business opportunities across Asia to pursue opportunities and partnerships in integrated healthcare infrastructure projects



THANK YOU

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