

SEROJA INVESTMENTS LIMITED
(Company Registration Number: 198300847M)
(Incorporated in the Republic of Singapore)
(the “Company”)

**MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE WITH
RULE 1018(1)(b) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED (“SGX-ST”)**

The Board of Directors of the Company (“**Board**”) wishes to announce the following updates pursuant to Rule 1018(1)(b) of the Listing Manual of SGX-ST.

1. The Company’s assets and liabilities as at 31 August 2021 are as follows:

	<u>S\$'000</u>
Cash and bank balances	41,232
Deposits and prepayments	48
Financial assets, at fair value through profit or loss	63
Investments in subsidiary corporations	43
Total assets	<u>41,386</u>
Less:-	
Accrued liabilities and other payables	<u>(105)</u>
Net assets	<u><u>41,281</u></u>

2. The Company’s utilisation of cash in the month of August 2021 is as follows:

	<u>S\$'000</u>
Balance as at 31 July 2021	41,280
Professional fees and listing expenses	(16)
Administrative expenses	(20)
Currency translation gain/(loss)	(12)
Balance as at 31 August 2021	<u><u>41,232</u></u>

Cash and bank balances as at 31 August 2021 comprise:-

	<u>S\$'000</u>
Cash at bank and on hand	321
Short-term bank deposits	1,616
Cash under escrow account with UOB	<u>39,295</u>
	<u><u>41,232</u></u>

Note:

The figures set out in paragraphs 1 and 2 above have not been reviewed or audited by the Company's auditor.

By order of the Board

Lim Poh Chen
Financial Controller
16 September 2021