

AMPLEFIELD LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 198900188N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 2,767,049,304 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.0075 FOR EACH RIGHTS SHARE, ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE HELD BY SHAREHOLDERS OF THE COMPANY AS THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("RIGHTS ISSUE")

- LISTING AND QUOTATION OF THE RIGHTS SHARES

*All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the offer information statement dated 25 April 2014 in relation to the Rights Issue ("**Offer Information Statement**").*

The Board of Directors of the Company refers to its announcement dated 19 May 2014 on the subscription results of the Rights Issue and is pleased to announce that 2,767,049,304 Rights Shares have been allotted and issued today pursuant to the Rights Issue. The aforesaid Rights Shares are expected to be listed and quoted on the SGX-ST on 22 May 2014 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

A temporary counter to facilitate the trading of Shares in board lots of 100 Shares will be maintained for a period of one (1) month commencing on 22 May 2014. The temporary counter is provisional only. Investors who continue to hold odd lots of less than 1,000 Shares after one (1) month from the listing of the Right Shares may face difficulty and/or have to bear disproportionate transactional costs in realising the fair market price of such Shares.

By Order of the Board of
Amplefield Limited

Yap Weng Yau
CFO/Director

21 May 2014