

ANNOUNCEMENT PURSUANT TO RULE 704(17)(B) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "LISTING MANUAL")

Pursuant to Rule 704(17)(b) of the Listing Manual, GSH Corporation Limited (the "Company") wishes to announce that the Company's aggregate cost of investment in quoted securities are as follows:

		Before Acquisition	After Acquisition as at 6 February
			2018
(i)	Aggregate cost of the Company's quoted investments (\$\$'000)	-	20,051
	Aggregate cost of the Company's quoted investments as a percentage of the latest audited consolidated net tangible assets of the Group as at 31 December 2016#	-	5.8%
(ii)	Total market value of the quoted investments (S\$'000)	-	19,213
(iii)	Amount of any provision for dimunition in value of investments (S\$'000)	-	-
	# Audited consolidated net tangible assets of the Group as at 31 December 2016 (S\$'000)	345,683	

By Order of the Board

Gilbert Ee Guan Hui CEO/Executive Director 6 February 2018