

EINDEC CORPORATION LIMITED

(Company Registration No. 201508913H) (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE

The Board of Directors of Eindec Corporation Limited ("**Company**", together with its subsidiaries, "**Group**") wishes to announce that after preliminary assessment of the Group's draft unaudited financial results for the full year ended 31 December 2016 ("**FY2016**"), the Board would like to advise the shareholders that the Group is expected to record a loss for FY2016.

The loss for FY2016 is mainly attributed to lower revenue recorded resulting in operational losses in a subsidiary due to the challenging market environment.

Further details of the Group's financial performance will be disclosed when the Company finalises and announces its unaudited financial results for FY2016 on or before 28 February 2017.

In the meantime, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and to seek the advice of stockbrokers, bankers or financial advisers when dealing in the shares of the Company.

By Order of the Board

Shirley Tan Sey Liy Company Secretary 9 February 2017

The Company was listed on the Catalist Board of the Singapore Exchange Securities Trading Limited ("SGX-ST") on 15 January 2015. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited ("Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr Josh Tan, Vice President, who can be contacted at 8, Anthony Road #01-01, Singapore 229957, telephone (65) 6590 6881.