



CAPITALAND CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

- (I) NOTICE OF RECORD DATE AND DISTRIBUTION PAYMENT DATE
 - (II) APPLICATION OF DISTRIBUTION REINVESTMENT PLAN TO THE DISTRIBUTION FOR THE DISTRIBUTION PERIOD FROM 1 JANUARY 2021 TO 30 JUNE 2021
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NOTICE OF RECORD DATE AND DISTRIBUTION PAYMENT DATE

NOTICE IS HEREBY GIVEN THAT the Transfer Books and Register of Unitholders of CapitaLand China Trust (“**CLCT**”) will be closed on **6 August 2021 at 5.00 p.m.** (the “**Record Date**”) to determine the entitlements of the unitholders of CLCT (“**Unitholders**”) to CLCT’s distributable income of 4.23 cents per unit in CLCT (“**Unit**”) for the period from 1 January 2021 to 30 June 2021 (the “**Distribution**”).

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at the Record Date will be entitled to the Distribution to be paid on **27 September 2021**.

The Distribution will be a tax exempt income distribution.

Tax exempt income distribution is exempt from Singapore income tax in the hands of all Unitholders. No tax will be deducted from such distribution.

DISTRIBUTION REINVESTMENT PLAN

CapitaLand China Trust Management Limited, as manager of CLCT (the “**Manager**”), wishes to announce that the distribution reinvestment plan (the “**DRP**”) will apply to the Distribution.

The DRP provides Unitholders with the option to receive their Distribution, either in the form of Units or cash or a combination of both. A Unitholder will have the following options in respect of his/her Distribution:

- elect to receive a cash distribution on his/her existing Units held; or
- elect to receive an allotment of Units credited as fully paid in lieu of the cash amount of the distribution entitlement for the distribution period from 1 January 2021 to 30 June 2021 only; or
- elect to receive an allotment of Units credited as fully paid in lieu of part of the cash amount of the distribution entitlement and the remaining distribution entitlement in cash.

Units to be issued under the DRP will be issued under the Unit issue mandate to issue Units pursuant to the DRP obtained from Unitholders at the Annual General Meeting of CLCT held on 20 April 2021. A statement, containing the terms and conditions of the DRP, is attached in the Appendix (the “**DRP Terms and Conditions**”).

1. Notice of Election

The Notices of Election¹ will be sent to Unitholders registered in the Depository Register² as at the Record Date on 6 August 2021.

Unitholders who wish to participate in the DRP will have to complete the Notice of Election and send it to the Manager c/o The Central Depository (Pte) Limited (“**CDP**”) at the address(es) indicated on the Notices of Election, such that it is received by 5.00 p.m. on 1 September 2021.

Unitholders who wish to receive their Distribution in cash need not take any action.

Unitholders who wish to participate in the DRP and do not receive the Notice of Election within three Market Days³ after the expected date of despatch on 17 August 2021 may obtain a copy from the unit registrar of CLCT, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (Telephone number: +65 6536 5355) or CDP.

2. Overseas Unitholders

Only Unitholders with Singapore registered addresses will be eligible to participate in the DRP. For practical reasons and to avoid any violation of the securities laws applicable in countries outside Singapore where Unitholders may have their registered addresses, the DRP will not be offered to Overseas Unitholders (as defined in the DRP Terms and Conditions). Overseas Unitholders who wish to be eligible to participate in the DRP should provide an address in Singapore for the service of notices and documents to the Manager c/o The Central Depository (Pte) Limited, 9 North Buona Vista Drive, #01-19/20, The Metropolis, Singapore 138588, not later than three Market Days prior to the Record Date. Unitholders should note that all correspondences and notices will be sent to their last registered addresses with CDP. Unitholders which are subject to the laws and regulations of jurisdictions outside Singapore shall, in participating in the DRP, be deemed to have complied with all applicable legal and regulatory requirements of the relevant jurisdictions.

Where deduction of income tax is applicable and the Unitholders elect to receive the distributions in Units, the number of Units to be allotted under the DRP will be computed based on the distributions net of tax deducted.

3. Issue Price

The issue price of each new Unit for this DRP will be set at a 1% discount to the volume-weighted average traded price per Unit for all trades on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for each of the Market Days during the period of 10 Market Days prior to and ending on the Record Date (the “**Issue Price**”).

The Manager will announce further details on the application of the DRP to the Distribution, including the Issue Price of new Units, in due course.

4. Important Indicative Dates and Times

Unitholders should note the following important indicative dates and events:

1 “**Notice of Election**” means the one or more notices of election (in such form as the Manager may approve) which the Manager will, at its discretion, send to each Unitholder and through which each Unitholder may indicate whether they wish to participate in the DRP.

2 “**Depository Register**” shall have the meaning ascribed to it in the Companies Act, Chapter 50 of Singapore.

3 “**Market Day**” shall mean a day on which the SGX-ST is open for trading in securities.

DATE / DEADLINE	Event
Wednesday, 4 August 2021	Last date that the Units are quoted on a “cum”-distribution basis
Friday, 6 August 2021 at 5.00 p.m.	Closing of the Transfer Books and Register of Unitholders
Tuesday, 10 August 2021	Date of announcement of Issue Price
Tuesday, 17 August 2021	Despatch of Notices of Election
Wednesday, 1 September 2021 at 5.00 p.m.	Completed Notice of Election in respect of participation in the DRP must be received by the Manager c/o CDP
Monday, 27 September 2021	Payment of Distribution and listing of the Units issued pursuant to the DRP on the SGX-ST

For enquiries, please contact Ms Nicole Chen at 6713 1648 or email: nicole.chen@capitaland.com or visit our website at <www.clct.com.sg>.

BY ORDER OF THE BOARD

CapitaLand China Trust Management Limited
(Registration Number 200611176D)
As manager of CapitaLand China Trust

Chuo Cher Shing
Company Secretary
29 July 2021

Important Notice

The past performance of CapitaLand China Trust (“**CLCT**”) is not indicative of future performance. The listing of the units in CLCT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand China Trust Management Limited, as manager of CLCT (the “**Manager**”) or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.