

SUNVIC CHEMICAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200406502E)

**RESPONSE TO SGX QUERIES ON THE ANNUAL REPORT FOR THE FINANCIAL YEAR
ENDED 31 DECEMBER 2015**

Sunvic Chemical Holdings Limited (the “**Company**”) has received a query dated 27 April 2016 from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) regarding its annual report for the financial year ended 31 December 2015 (“**FY2015**”). The Company’s response to the query is set out below:

SGX Query: As required under Listing Rule 704(5), please explain why the Emphasis of Matter by the Company’s auditors was not announced via SGXNET.

Company’s Response: The Company wishes to explain that it had not made the announcement as required under Listing Rule 704(5) due to an inadvertent oversight. The Company wishes to stress that going forward, the Company will be mindful of the requirements under Chapter 7 of the SGX-ST Listing Manual.

Please refer to the Company’s announcement dated 28 April 2016 in relation to the Emphasis of Matter.

BY ORDER OF THE BOARD

Sun Xiao
Executive Director and CEO
28 April 2016