

THE PROPOSED ACQUISITION OF 2,925,000 SHARES REPRESENTING 61.9% OF THE TOTAL ISSUED AND PAID-UP SHARE CAPITAL OF LIFESCAN IMAGING PTE. LTD. AS AN INTERESTED PERSON TRANSACTION WITH THE ALLOTMENT AND ISSUANCE OF 33,363,282 SHARES IN THE CAPITAL OF THE COMPANY AS CONSIDERATION ("PROPOSED ACQUISITION")

- RECEIPT OF LISTING AND QUOTATION NOTICE OF THE CONSIDERATION SHARES

1. INTRODUCTION

The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement of the Company dated 5 August 2016 ("**Earlier Announcement**") and the circular dated 17 August 2016 in relation to the issuance of Consideration Shares for the proposed acquisition of 2,925,000 shares representing 61.9% of the total issued and paid up share capital of Lifescan Imaging Pte. Ltd.

Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has on 1 September 2016, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Consideration Shares on the Catalist, subject to compliance with SGX-ST's listing requirements and shareholders' approval obtained for the Proposed Acquisition at the EGM to be convened.

The LQN is not to be taken as an indication of the merits of the Proposed Acquisition, Consideration Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Consideration Shares as appropriate or when there are further developments on the same.

By Order of the Board

Dr Beng Teck Liang
Executive Director and Chief Executive Officer

1 September 2016

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST, this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01, Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.