



SUCCESSFUL CLOSE OF G002 ISSUE, G601 ISSUE AND G121 ISSUE – S\$22.12 MILLION AGGREGATE GROSS PROCEEDS RAISED

Reference is made to GSH Corporation Limited's announcements dated 25 August 2022, 15 September 2022 and 24 November 2022 (collectively, the "CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Announcements.

The board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the G002 Issue, G601 Issue and G121 Issue have closed today at 10 a.m. (Singapore time) and has successfully raised S\$22.12 million in aggregate gross proceeds across all three (3) issuances. The digital securities to be issued by the Company to the subscribers of the G002 Issue, G601 Issue and G121 Issue will be listed on the ADDX digital platform on 19 December 2022.

Amongst the subscribers, Dr. Sam Goi Seng Hui, Mr. Gilbert Ee Guan Hui and Ms. Juliette Lee Hwee Khoon had subscribed for an aggregate principal amount of S\$13.36 million, amounting to 64.05% of the G002 Issue. Dr. Sam Goi Seng Hui is a controlling shareholder, director and Executive Chairman of the Company. Mr Gilbert Ee Guan Hui is the Chief Executive Officer and Executive Director of the Company. Ms Juliette Lee Hwee Khoon is a Non-Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme, G002 Issue, G601 Issue and G121 Issue.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

16 December 2022