

AUSGROUP LIMITED
(IN COMPULSORY LIQUIDATION)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200413014R)

LETTER OF NOTICE FROM NOTES TRUSTEE TO NOTEHOLDERS
– SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES DUE 2016 (ISIN: SG6TF6000008)
(the “Notes”)

AusGroup Limited (In Liquidation) (the “**Company**”) wishes to announce that DBS Trustee Limited, being the trustee for the holders of the Notes (the “**Notes Trustee**”), has issued a letter dated 16 January 2024 (the “**Letter**”) to the holders of the Notes (the “**Noteholders**”) as shown in the records of The Central Depository (Pte) Ltd, in relation to the application by the Company’s joint and several liquidators to seek the Singapore Court’s approval for fees and expenses incurred by them during the interim judicial management and judicial management periods and for such fees and expenses to be charged as an expense of the winding up of the Company pursuant to sections 113(1) and (2) of the Insolvency, Restructuring, and Dissolution Act 2018.

A copy of the Letter is enclosed in this announcement.

The Company will release further announcements as and when there are material developments.

Shareholders, Noteholders and investors of the Company are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares of the Company and the Notes. Shareholders, Noteholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

SUBMITTED BY THE LIQUIDATORS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Liquidator
16 January 2024