

合并资产负债表 / CONSOLIDATED BALANCE SHEET

中国冶金科工集团有限公司
China Metallurgical Group Corporation

货币单位/Monetary Unit: 万元人民币 / Ten Thousand Yuan

日期/Date: 2015-6-30

资产 / Assets	Line No.	年末数 / At The End Period	年初数 / At Beginning Period
流动资产 / Current assets	1	—	—
货币资金 / Cash at bank and on hand	2	2,997,275	3,753,574
以公允价值计量且其变动计入当期损益的金融资产/Financial assets at fair value through profit or loss	3	41,319	55
衍生金融资产/Derivative financial assets	4	2,759	1,853
应收票据 / Bills receivable	5	797,270	1,007,213
应收账款 / Accounts receivable	6	5,912,394	5,591,667
预付账款 / Payments in advance	7	1,418,951	1,655,628
应收利息 / Interests receivable	8	966	1,150
应收股利 / Dividend receivable	9	13,736	11,936
其他应收款 / Other receivables	10	2,397,567	2,214,328
存货 / Inventories	11	12,444,689	10,755,763
一年内到期的非流动资产/Non-current assets due within one year	12	562,083	486,778
其他流动资产 / Other current assets	13	24,165	20,733
流动资产合计 / Total current assets	14	26,613,174	25,500,678
非流动资产/Non-current assets	15	—	—
可供出售金融资产/Tradable financial assets	16	185,227	168,506
持有至到期投资/Holding to mature investment	17	2	2
长期应收款/Long-term receivable	18	1,672,506	1,738,379
长期股权投资 / Long-term equity investments	19	393,025	394,658
投资性房地产/Real estate for investment	20	224,425	222,765
固定资产净额 / Net book value after provision for impairment	21	3,376,168	3,617,270
在建工程 / Construction in progress	22	309,719	230,379
工程物资 / Construction materials	23	6,951	4,762
固定资产清理 / Disposal of fixed assets	24	-	-
生产性生物资产/Productive living assets	25	-	-
油气资产/Oil and gas assets	26	-	-
无形资产 / Intangible assets	27	1,599,324	1,608,910
开发支出/Development expenditures	28	-	-
商誉/Goodwill	29	26,521	27,045
长期待摊费用/Long-term deferred expenses	30	17,559	16,777
递延所得税资产/Deferred income tax assets	31	342,436	331,621
其他非流动资产/Other non-current assets	32	13,720	13,743
非流动资产合计/Total non-current assets	33	8,167,583	8,374,817
资产总计 / Total Assets	34	34,780,757	33,875,495

法定代表人 / Legal representative:

主管会计工作负责人 / Chief Accountant:

会计机构负责人 / Head of accounting department:

周文清

和岳芳

范万程

中国冶金科工集团有限公司
China Metallurgical Group Corporation

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货币单位/Monetary Unit: 万元人民币 / Ten Thousand Yuan

日期/Date: 2015-6-30

负债及所有者权益 / Liabilities and owner's equity	Line No.	年末数 / At The End Period	年初数 / At Beginning Period
流动负债 / Current liabilities	35	—	—
短期借款 / Short-term loans	36	3,896,248	4,007,305
交易性金融负债 / Trading financial liabilities	37	—	—
应付票据 / Bills payable	38	1,373,851	1,180,849
应付账款 / Accounts payable	39	8,275,774	7,817,428
预收款项 / Receipts in advance	40	3,342,835	3,402,366
应付职工薪酬 / Accrued expenses	41	212,029	199,899
应交税费 / Taxes payable	42	507,617	645,411
应付利息 / Interests payable	43	173,558	109,093
应付股利 / Dividends payable	44	82,909	50,492
其他应付款 / Other payables	45	1,609,841	1,610,943
一年内到期的非流动负债 / Non-current liabilities due within one year	46	1,739,818	1,387,597
其他流动负债 / Other current liabilities	47	1,694,417	1,996,993
流动负债合计 / Total current liabilities	48	22,908,897	22,408,376
非流动负债 / Non-current liabilities	49	—	—
长期借款 / Long-term loans	50	1,827,796	2,132,988
应付债券 / Debentures payable	51	2,636,742	2,544,592
长期应付款 / Long-term payables	52	50,294	55,146
长期应付职工薪酬 / Long-term accrued expenses	53	430,006	428,889
专项应付款 / Special payables	54	1,547	2,250
预计负债 / Estimated liabilities	55	194,558	244,834
递延收益 / Deferred income	56	159,349	164,439
递延所得税负债 / Deferred income tax liabilities	57	45,045	48,187
其他非流动负债 / Other non-current liabilities	58	4,023	3,911
非流动负债合计 / Total non-current liabilities	59	5,349,360	5,625,236
负债合计 / Total Liabilities	60	28,258,256	28,033,612
所有者权益 / Owner's equity	61	—	—
实收资本 / Paid-in capital	62	1,033,856	1,033,856
其他权益工具 / Other equity instruments	63	295,500	295,500
资本公积 / Capital reserve	64	2,064,467	2,064,311
其他综合收益 / Other Comprehensive Income	65	42,255	37,445
专项储备 / Statutory reserves	66	805	805
盈余公积 / Surplus reserve	67	—	—
未分配利润 / Retained earnings	68	-979,387	-1,086,725
归属于母公司所有者权益合计 / Total owner's equity attributed to parent company owner's	69	2,457,496	2,345,192
少数股东权益 / Minority shareholder's equity	70	4,065,005	3,496,691
所有者权益合计 / Total owner's equity	71	6,522,501	5,841,883
负债和所有者权益总计 / Total liabilities and owner's equity	72	34,780,757	33,875,495

法定代表人 / Legal representative

主管会计工作负责人 / Chief Accountant

会计机构负责人 / Head of accounting department

国金信

郭长贵

范万程

中国冶金科工集团有限公司
China Metallurgical Group Corporation

合并利润表 / CONSOLIDATED INCOME STATEMENT

货币单位/Monetary Unit: 万元人民币 / Ten Thousand Yuan

日期/Date: 2015年上半年

项目 / ITEM	Line No.	本年数/This Year	上年数/Last Year
一、营业总收入/Total operating income	1	10,295,819	9,829,941
其中: 营业收入/Operating income	2	10,295,819	9,829,941
二、营业总成本/Total operating cost	3	10,016,176	9,684,844
其中: 营业成本/Operating cost	4	8,953,641	8,624,494
营业税金及附加/Sales taxes and surcharges	5	264,360	241,658
销售费用/ Sales expense	6	63,697	71,056
管理费用/General and administrative expenses	7	422,601	403,002
财务费用 / Financial expenses	8	202,459	200,082
资产减值损失/Loss on devaluation of assets	9	109,418	144,553
其他/Others	10	-	-
加/add: 公允价值变动收益(损失以“-”号填列)/Loss & Gain in fair value (loss remarked as “-”)	11	2,169	-525
投资收益(损失以“-”号填列)/Investment income (loss Remarkd as “-”)	12	12,386	69,707
其中/incl: 对联营企业和合营企业的投资收益/Income from joint venture and joint venture investment	13	5,891	-12,424
三、营业利润(亏损以“-”号填列)/Operating profit(loss remarked as “-”)	14	294,198	214,279
加/add: 营业外收入/Non-operating income	15	43,178	70,223
减/less: 营业外支出/ Non-operating expenses	16	658	10,681
其中/incl.: 非流动资产处置损失/Loss from non-currunt assets disposal	17	1,577	2,222
四、利润总额(亏损总额以“-”号填列)/Total profits (total loss remarked as“-”)	18	336,718	273,821
减/Less: 所得税费用/Income tax expense	19	104,357	121,650
五、净利润(净亏损以“-”号填列)/Net profit (net loss remarked as “-”)	20	232,361	152,171
归属于母公司所有者的净利润/Net profit attributed to parent company owner's	21	107,338	72,912
少数股东损益/Minority shareholder's profit	22	125,023	79,259
六、每股收益: /Earnings per share	23	—	—
基本每股收益/Basic earnings per share	24	—	—
稀释每股收益/Diluted earnings per share	25	—	—
七、其他综合收益/Other comprehensive income	26	6,390	-25,737
八、综合收益总额/Total comprehensive income	27	238,751	126,434
归属于母公司所有者的综合收益总额/Attributable to owners of parent company	28	112,148	56,594
归属于少数股东的综合收益总额/Attributable to Minority shareholders'	29	126,603	69,840

法定代表人 / Legal representative:

主管会计工作负责人 / Chief Accountant:

会计机构负责人/ Head of accounting departmer

合并现金流量表 / CONSOLIDATED CASH FLOW STATEMENT

中国冶金科工集团有限公司

China Metallurgical Group Corporation

货币单位/Monetary Unit: 万元人民币 / Ten Thousand Yuan

日期/Date: 2015年上半年

项目 / ITEM	Line No.	人民币/RMB Yuan	人民币/RMB Yuan
一、经营活动产生的现金流量: / Cash flows from operating activities:	1	—	—
销售商品、提供劳务收到的现金 / Cash received from sale of goods and rendering of services	2	10,447,377	9,406,736
收到的税费返还 / Refund of taxes	3	32,368	4,427
收到其他与经营活动有关的现金 / Other cash received relating to operating activities	4	158,320	350,032
经营活动现金流入小计 / Sub-total of cash inflows from operating activities	5	10,638,065	9,761,195
购买商品、接受劳务支付的现金 / Cash paid for goods and services	6	8,987,852	8,077,196
支付给职工以及为职工支付的现金 / Cash paid to and for employees	7	785,781	770,136
支付的各项税费 / Cash paid for all types of taxes	8	673,837	581,919
支付其他与经营活动有关的现金 / Other cash paid relating to operating activities	9	642,998	923,186
经营活动现金流出小计 / Sub-total of cash outflows from operating activities	10	11,090,468	10,352,437
经营活动产生的现金流量净额 / Net cash inflow/outflow from operating activities	11	-452,403	-591,242
二、投资活动产生的现金流量: Cash flows from investment activities:	12	—	—
收回投资收到的现金 / Cash received from disposal of investments	13	1,831	54,294
取得投资收益收到的现金 / Cash received from return on investments	14	16,887	614
处置固定资产、无形资产和其他长期资产收回的现金净额 / Net cash received from disposal of fixed assets, intangible assets and other long-term assets	15	6,583	79,768
处置子公司及其他营业单位收到的现金净额 / Cash received from disposal of subsidiaries or other institutions	16	-	-
收到其他与投资活动有关的现金 / Other cash received relating to investing activities	17	5,351	6,157
投资活动现金流入小计 / Sub-total of cash inflows from investment activities	18	30,652	140,833
购建固定资产、无形资产和其他长期资产支付的现金 / Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	19	135,714	96,586
投资支付的现金 / Cash paid for acquisition of investments	20	52,072	4,062

法定代表人 / Legal representative: 主管会计工作负责人 / Chief Accountant: 会计机构负责人 / Head of accounting department:

国文清

邵长贵

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合并现金流量表 / CONSOLIDATED CASH FLOW STATEMENT

中国冶金科工集团有限公司
China Metallurgical Group Corporation

货币单位/Monetary Unit: 万元人民币 / Ten Thousand Yuan

日期/Date: 2015年上半年

项目 / ITEM	Line No.	人民币/RMB Yuan	人民币/RMB Yuan
取得子公司及其他营业单位支付的现金净额/Cash paid for acquisition of subsidiaries or other institutions	21	-	-
支付其他与投资活动有关的现金/Other cash paid relating to investing activities	22	55,224	16,204
投资活动现金流出小计/Sub-total of cash outflows from investment activities	23	243,010	116,852
投资活动产生的现金流量净额/Net cash inflow/outflow from investment activities	24	-212,358	23,981
三、筹资活动产生的现金流量: / Cash flows from financing activities:	25	——	——
吸收投资所收到的现金 / Cash received from investors	26	495,537	12,925
其中/Incl: 子公司收取少数股东投资收到的现金/Cash inflows from minority investment to subsidiaries	27	3,037	12,925
取得借款收到的现金/ Cash received from borrowings	28	4,033,911	5,492,004
收到其他与筹资活动有关的现金/Other cash received relating to financing activities	29	110,253	-
筹资活动现金流入小计/Sub-total of cash inflows from financing activities	30	4,639,701	5,504,929
偿还债务支付的现金/ Cash repayments of borrowings	31	4,306,073	5,266,514
分配股利、利润或偿付利息支付的现金/Cash paid for dividends or profits distribution	32	308,634	336,907
其中: 子公司支付给少数股东的股利、利润/Dividends and profit paid to minority	33	7,468	14,175
支付其他与筹资活动有关的现金/Other cash paid relating to financing activities	34	4,766	105,786
筹资活动现金流出小计/Sub-total of cash outflows from financing activities	35	4,619,473	5,709,207
筹资活动产生的现金流量净额/Net cash inflow/outflow from financing activities	36	20,228	-204,278
四、汇率变动对现金及现金等价物的影响/Effect of foreign exchange rate changes on cash	37	-1,288	5,480
五、现金及现金等价物净增加额/Net increase in cash and cash equivalents	38	-645,821	-766,059
加/Add: 期初现金及现金等价物余额/Cash and cash equivalents at the beginning of the year	39	3,264,123	3,242,722
六、期末现金及现金等价物余额/Cash and cash equivalents at the end of the year	40	2,618,302	2,476,663

法定代表人 / Legal representative: 主管会计工作负责人 / Chief Accountant: 会计机构负责人/ Head of accounting department

周文清

邵长贵

范万松