
**SUCCESSFUL CLOSE OF SERIES 001 OF 6-MONTH DIGITAL
SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM
– S\$10.43 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023, 12 October 2023, 17 October 2023, 7 December 2023, 14 March 2024, 28 March 2024 and 25 April 2024 (collectively, the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the 6-month Series 001 SDAX Issuance launched on 25 April 2024 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$10.43 million. The digital securities to be issued by the Company to the subscribers of the 6-month Series 001 SDAX Issuance will be listed on the SDAX Platform on 9 May 2024.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 6-month Series 001 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

9 May 2024

IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice