

**APPLICATION OF SCRIP DIVIDEND SCHEME TO FY2014 DIVIDEND
DESPATCH OF NOTICES OF ELECTION**

G. K. Goh Holdings Limited (the “**Company**”) refers to the application of its Scrip Dividend Scheme (“**Scheme**”) to the first and final one-tier tax exempt dividend of S\$0.04 per ordinary share (“**Share**”) for the financial year ended 31 December 2014 (“**FY2014 Dividend**”).

1. Election Notice

The Company is pleased to announce that the Notice of Election forms (“**Election Notices**”) have been despatched today.

All eligible persons registered as holders of Shares in the Register of Members of the Company or, as the case may be, the Depository Register maintained by The Central Depository (Pte) Limited (“**CDP**”), as at 5.00 p.m. on 8 May 2015 (“**Books Closure Date**”) to whom the Scheme has been made available (“**Eligible Shareholders**”) will receive the Election Notice.

The Election Notice provides for Eligible Shareholders to choose to participate in the Scheme solely for the FY2014 Dividend in relation to either **all or part** only of their holding of Shares as at the Books Closure Date, or to make a permanent election to participate in the Scheme in relation to **all** their holding of Shares in respect of the FY2014 Dividend and all future dividends to which the Scheme is applied. Further information and details can be found in the Election Notice and should be read carefully before making any election.

Eligible Shareholders who are entitled to receive the Election Notice but have not received them by 27 May 2015, should immediately notify the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (“**Share Registrar**”), or (in the case of Eligible Shareholders who are depositors), CDP.

Eligible Shareholders who wish to receive the FY2014 Dividend in cash need not take any action.

2. Election Closing Date

Eligible Shareholders who receive the Election Notice and wish to participate in the Scheme must complete, sign and return the Election Notice (in its entirety) to the Company c/o the Share Registrar, or (if the Eligible Shareholder is a depositor) to CDP, at the relevant address set out in the Election Notice, by **5.00 p.m. on 5 June 2015** Singapore time.

Eligible Shareholders, being depositors who are TPIN users and who wish to elect to participate in the Scheme solely for the FY2014 Dividend via the CDP Phone Service (instead of using the Election Notice form they received), must submit the election through the CDP Phone Service by **8.00 p.m. on 5 June 2015** Singapore time.

3. Payment Date

Shareholders to whom the Scheme is not available and Eligible Shareholders who do not elect to participate in the Scheme will receive the FY2014 Dividend in cash. The FY2014 Dividend will be paid on or about 22 June 2015.

By Order of the Board

Thomas Teo Liang Huat
Ngiam May Ling
Secretaries

Singapore
20 May 2015