

PAN HONG PROPERTY GROUP LIMITED

(Incorporated in Bermuda)

(Registration Number: 37749)



汎港地產集團
PAN HONG PROPERTY GROUP

LOAN FACILITY

The Board of Directors of Pan Hong Property Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Group’s subsidiary, Nanchang Dingxun Co. Ltd. (南昌鼎迅實業有限公司) (“**Nanchang Dingxun**”) had obtained loan facility amounting to RMB200.0 million (the “**Facility**”) from Xiamen International Trust Co., Ltd. (厦門國際信託有限公司) for the purpose of the development of Nanchang Sino Harbour Kaixuan City Phase 1 (南昌漢港凱旋城一期).

The Facility was secured by the following:

- (a) Corporate guarantee from the Group’s subsidiary, Jiangxi Asia City Real Estate Development Co., Ltd. (江西亞洲城房地產開發有限公司); and
- (b) The land use rights of Nanchang Dingxun at book value of RMB134.4 million.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect in the above transactions.

By Order of the Board

Wong Lam Ping
Executive Chairman
03 July 2014