



(Constituted in the Republic of Singapore pursuant to a trust deed dated 28 November 2005 (as amended))

## ANNOUNCEMENT

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### ISSUANCE OF S\$75,000,000 3.275 PER CENT. NOTES DUE 2024 PURSUANT TO THE S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

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Further to the announcement dated 30 March 2017 in relation to the above subject matter, Keppel REIT Management Limited (the "**Manager**"), the manager of Keppel REIT, wishes to announce that Keppel REIT MTN Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of RBC Investor Services Trust Singapore Limited (in its capacity as trustee of Keppel REIT) (the "**Trustee**"), has today issued S\$75,000,000 in aggregate principal amount of 3.275 per cent. notes due 2024 (the "**Notes**") pursuant to the S\$1,000,000,000 Multicurrency Debt Issuance Programme established by the Issuer on 19 January 2009 and updated on 20 October 2015 (the "**Programme**"), unconditionally and irrevocably guaranteed by the Trustee.

DBS Bank Ltd. is the sole dealer and bookrunner for the issue of the Notes.

Approval-in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 am on 7 April 2017.

Admission to the Official List of the SGX-ST and the listing of the Notes on the SGX-ST is not to be taken as an indication of the merits of Keppel REIT, the Issuer, the Manager, the Trustee, their respective subsidiaries (if any), their respective associated companies (if any), the Programme or the Notes.

By Order of the Board of:  
Keppel REIT Management Limited  
(Company Registration Number: 200411357K)  
as manager of Keppel REIT

Kelvin Chua / Marc Tan  
Joint Company Secretaries  
6 April 2017

## **IMPORTANT NOTICE**

The value of units in Keppel REIT (the "**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that the holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.