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**ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN**

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The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcement in relation to the grant of share awards under the Yoma Strategic Holdings Performance Share Plan (the “**Yoma PSP**”) dated 4 April 2022 (the “**Previous Announcement**”).

Further to the Previous Announcement, the Board wishes to announce that, on 27 December 2024, the Company has issued and allotted 1,666,668 new ordinary shares in the capital of the Company (the “**New Shares**”) to eligible employee pursuant to the vesting of the share awards under the Yoma PSP.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 2 January 2025. Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 2,386,837,592 to 2,388,504,260 ordinary shares.

BY ORDER OF THE BOARD

Melvyn Pun  
Chairman and Chief Executive Officer

27 December 2024

**YOMA STRATEGIC HOLDINGS LTD.**

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