



DISA LIMITED

(Company Registration Number: 197501110N)
(Incorporated in the Republic of Singapore)

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES AND THE WARRANTS

Unless otherwise defined herein, capitalised terms herein shall bear the same meanings ascribed to them in the Announcements (as defined below).

1. INTRODUCTION

The board of directors (the **"Board"** or **"Directors"**) of DISA Limited (the **"Company"** and together with its subsidiaries, the **"Group"**) refers to its previous announcements dated 28 April 2025, 7 May 2025, 22 May 2025, 4 June 2025 and 19 June 2025 in relation to the Proposed Rights Cum Warrants Issue, the announcement dated 20 May 2025 in relation to the receipt of the LQN from the SGX-ST for the listing and quotation of the Rights Shares, Warrants and Warrant Shares and the offer information statement dated 4 June 2025 (**"Offer Information Statement"**) (collectively, the **"Announcements"**).

2. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES AND THE WARRANT

- 2.1 The Board is pleased to announce that 3,151,120,014 Rights Shares and 3,151,120,014 Warrants have been allotted and issued by the Company on 20 June 2025.
- 2.2 The Rights Shares and the Warrant Shares (when issued upon the exercise of the Warrants) will, upon allotment and issuance, rank *pari passu* in all respects with the then existing Shares for any dividends, rights, allotments or other distributions, the record date for which falls on or after the date of allotment and issue of the Rights Shares or the Warrant Shares (as the case may be), save as may be otherwise provided in the Deed Poll.
- 2.3 The Warrants will, upon issue, be a new class of securities. Each Warrant entitles the Warrantholder thereof to subscribe for one (1) Warrant Share at the Exercise Price, subject to the terms and conditions set out in the Deed Poll.
- 2.4 Following the allotment and issue of the Rights Shares, the total number of issued Shares of the Company will increase from 10,688,683,403 Shares to 13,839,803,417 Shares (excluding treasury shares).

3. LISTING AND QUOTATION OF RIGHTS SHARES

The Rights Shares will be listed and quoted on Catalist on 24 June 2025 and trading of the Rights Shares on Catalist under the book-entry (scripless) settlement system is expected to commence with effect from 9.00 a.m. on the same date.

4. LISTING AND QUOTATION OF WARRANTS

The Warrants will be listed and quoted on Catalist on 25 June 2025 and trading of the Warrants on Catalist under the book-entry (scripless) settlement system is expected to commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Chng Weng Wah
Executive Chairman, Managing Director and Chief Executive Officer

23 June 2025

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542, Telephone (65) 6232 3210.