



3CNERGY LIMITED

(Company Registration No.: 197300314D)
(Incorporated in the Republic of Singapore)

NOTICE TO WARRANTHOLDERS IN RELATION TO THE WARRANTS ADJUSTMENTS

The board of directors (the "**Board**") of 3Cnergy Limited (the "**Company**") refers to the Company's circular dated 26 March 2018 in relation to the Company's renounceable non-underwritten rights issue (the "**Rights Issue**"). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the circular.

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions of the Deed Poll, the Rights Issue, as announced by the Company on 2 March 2018, constitutes an event giving rise to an adjustment to the exercise price and the number of the outstanding Warrants. Accordingly, the Company is hereby giving notice that the following adjustments be made to the exercise price and the number of the Warrants:

Before Warrants Adjustments		After Warrants Adjustments	
Exercise Price	Number of outstanding Warrants	Exercise Price	Number of outstanding Warrants
S\$0.10	766,763,494	S\$0.078	989,372,250

Based on 766,763,494 outstanding Warrants as at the date of this notice:

- (i) warrantholders will be receiving approximately 0.2903225 New Warrants for every one (1) Warrant held. The adjustment to the number of Warrants held by each warrantholder will be rounded down to the nearest whole Warrant, fractional entitlements to disregarded; and
- (ii) the exercise price of the warrants will be adjusted from S\$0.10 to S\$0.078.

On the basis of 766,763,494 outstanding Warrants, the Company will accordingly issue up to 222,608,756 New Warrants (pursuant to the Warrants Adjustments, such that there is an aggregate number of up to 989,372,250 Warrants). The auditors of the Company, Deloitte & Touche LLP have recomputed "the Warrants Adjustments" prepared by management in accordance with the Deed Poll executed by the Company on 27 April 2017.

The Warrants Adjustments shall be effective from 20 April 2018, being the market day next following the books closure date in respect of the Rights Issue.

NOTICE IS FURTHER HEREBY GIVEN that the register of warrantholders of the Company will be closed at 5.00 p.m. (Singapore time) on 19 April 2018 for the purpose of determining the issue and allotment of the New Warrants arising from the Warrants Adjustments.

By Order of the Board

Anne Tong Kooi Lian
Managing Director and Chief Executive Officer
11 April 2018

This notice has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this notice. This notice has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.