

REX INTERNATIONAL HOLDING LIMITED
(the “Company”)
(Company Number: 201301242M)
(Incorporated in the Republic of Singapore)

GRANT OF OPTIONS PURSUANT TO EMPLOYEE SHARE OPTION SCHEME (CORRECTED)

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company’s announcements dated 29 November 2013 and 24 February 2014 (the “**29 November 2013 Announcement**” and the “**24 February 2014 Announcement**” respectively) in relation to, amongst others, Rex International Holding Limited’s grant of options pursuant the Company’s Employee Share Option Scheme.*

The Board of Directors (the “**Board**”) of the Company wishes to announce that the validity period of the Options previously stated in the 29 November 2013 Announcement should read as follows (where amendments are set out below as underlined and set in bold):

- Validity period of the Options : (i) Options granted with the exercise price set at Market Price shall only be exercisable one year from the date of grant and will expire **10-five** years from the date of grant; and
- (ii) Options granted with the exercise price set at a Discount to Market Price shall only be exercisable two years from the date of grant and will expire **10-five** years from the date of grant.

In the 24 February 2014 announcement, item 1(d)(ii), the exercise period of the Options should read as follows (where amendments are set out below as underlined and set in bold):

Date of grant of Options	Number of Options granted	Exercise price of Options	Exercise period	Options outstanding as at 31 Dec 2012	Options cancelled/ exercised	Options outstanding as at 31 Dec 2013
29 Nov 2013	2,125,000	S\$0.650	29 Nov 2014 to 28 Nov <u>2024-2018</u>	—	—	2,125,000
29 Nov 2013	1,062,500	S\$0.520	29 Nov 2015 to 28 Nov <u>2024-2018</u>	—	—	1,062,500
Total						3,187,500

The abovementioned information has been correctly reflected in the Corporate Governance Report and the Financial Statements sections of the Company’s 2013 Annual Report.

BY ORDER OF THE BOARD OF
Rex International Holding Limited

Dan Broström
Executive Director and Chairman

8 April 2014

Rex International Holding Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 31 July 2013. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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