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ISSUANCE OF JPY8,000,000,000 0.88 PER CENT. NOTES DUE 2025 UNDER KEPPEL CORPORATION LIMITED'S US\$5,000,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")

Unless otherwise defined herein, all capitalised terms shall have the same meaning as that set out in the announcement dated 8 September 2020 on the pricing of JPY8,000,000,000 0.88 Per Cent. Notes Due 2025 (ISIN: XS2228203167 Common Code: 222820316) (the "Notes") under the Programme.

Keppel Corporation Limited (the "**Company**") wishes to announce that the issuance of the Notes was completed today.

15 September 2020